

AURELIUS FINANCE COMPANY

A supportive and flexible debt solution provider
2026





Introduction to AURELIUS Finance Company

Independent, asset focused, direct lender providing debt solutions to mid-market companies

Founded in 2017, AURELIUS Finance Company is an independent, flexible, secured lender committed to providing asset-based debt solutions to UK and European mid-market companies seeking an alternative to the mainstream banks, or the mostly invoice finance focused asset-based lending market.

We provide clients with the necessary liquidity to navigate corporate challenges and achieve objectives, ranging from growth and M&A to restructurings and special situations. AURELIUS Finance Company typically offers debt facilities up to £35 million with a 3 to 5-year term, lent against all asset classes. Our facilities are structured with enhanced flexibility to provide maximum impact for our clients.

Experienced and entrepreneurial team

Flexible service attuned to your needs

Competitive lending offering

Trusted by our professional network

Relationship Driven

We take pride in spending the time to understand our clients' needs which means our clients are in contact with key decision makers from day one. We strongly believe in the importance of relationships, so you will have a dedicated team which will partner with you through the life of our facility.

Flexibility

AURELIUS Finance Company exists to support businesses in a way that other mid-market lenders do not. The formulaic approach of the traditional asset-based lending market means fundamentally sound businesses can't always access the funding they need. We provide a holistic funding solution as we have the ability to consider structures which do not necessarily include receivables. Our flexible approach means that we can lend across multiple geographies and across multiple asset classes, including, for appropriate opportunities, senior cashflow loans. Our tailored approach provides a vital alternative option for underserved enterprises and those navigating special situations.

Commercial Approach

AURELIUS Finance Company is focused on achieving positive outcomes for all its stakeholders. In challenging situations, we work diligently with businesses as an extension of their management team to find a funding solution. Our team has accumulated more than 100-years experience across lending, restructuring and transactions enabling a hands-on approach to execution, underwriting and portfolio management.



Funding Solutions

Target Market

Facility Size	£ 5 m – £ 35 m
Currencies	GBP, USD and EUR
Term	3 years – 5 years
Structure	<ul style="list-style-type: none">• Revolving facilities• Amortising, seasonal and bullet repayable term loans
Lending Focus	<ul style="list-style-type: none">• Asset-based with no restrictions on asset classes• Cashflow lending, offered as part of a full service debt structure
Sector/Geographies	UK, Ireland, US, Canada and other select European jurisdictions
Ownership	Listed, private equity backed or owner-managed
Transaction Rationales	M&A, refinancings, cash out and special situations

What Our Clients Say About Us

“We are delighted to have acquired Finders, with the support of the team at AURELIUS Finance Company. This was a complex transaction, which required a bespoke financing arrangement. We were impressed by the team’s ability to precisely tailor this facility to the needs of the business and then deliver it at pace. Their pragmatic approach to some of the specific requirements of this transaction helped to ensure a smooth completion.”

Richard Morrison | Partner | Pelican Capital

“The new finance facility will support our ambitious growth plans. Trutex is a great brand that has performed strongly over recent years, as schools and parents recognise the importance of style and durability when it comes to school uniforms. We are already the market leader in the UK supplying thousands of schools, and there are substantial opportunities to take our heritage and expertise to new international markets in Asia and the Middle East, particularly.”

Matthew Easter | Group CEO | Trutex

“AURELIUS Finance Company promised in their pitch to us that they wanted to be our partners and would work hard to support us. It is easy to be sceptical of such claims until the time comes when you request some additional flexibility. AFC have demonstrated their support in the way they have acted and the speed of their responses, which reflects the effort they took to really understand our business.”

Mark Smith | CEO | Trinny London

“Our business has grown rapidly in recent years, and the investment in our warehousing and systems provides the platform for the next stage of expansion. AURELIUS Finance Company understood the nuances of our business quickly and delivered a facility at pace that supports our growth strategy and strengthens relationships with our key suppliers.”

Jason Walker | Founder & Chairman | Dusk Retail Limited

“This funding with AURELIUS represents a tremendous show of confidence in the growing strength and resilience of our progressive brand. It’s now time to put the money to work and accelerate our ambitious growth plans.”

Gianni Georgiades | Chief Executive Officer | FitFlop



Case Studies



THE TYRE GROUP

DUSK



£35m Super-Senior Working Capital Facility:

- AURELIUS Finance Company provided a £35m facility to the UK's largest independent timber distribution and processing group.
- The facility optimises the group's working capital funding ahead of expected growing demand for timber, supported by both receivables and inventory across its national footprint.
- The highly bespoke inter-creditor agreement regulates this fully revolving and non-amortising facility, alongside the existing term debt.

Ownership	Year
2x institutional investors	2025

£26m Growth & Working Capital Financing:

- AURELIUS Finance Company provided a £26m facility to The Tyre Group, the UK's largest independent tyre retailer and wholesaler.
- By viewing the business, its working capital, and its property footprint holistically the team was able to deliver a combined £11m working capital revolver and £15m term loan. This highly bespoke solution replaced a mix of clearing bank facilities inherited via historic acquisitions, while unlocking material working capital headroom.
- This structure was then implemented at pace through a single, dedicated deal team to meet the tight timeframes demanded by the refinancing process.

Ownership	Year
Family	2025

£6m Growth & Working Capital Financing:

- AURELIUS Finance Company provided a highly bespoke revolving inventory loan for this fast-growing UK homeware e-commerce business.
- Founded in 2017, Dusk is renowned for high-quality, affordably priced bed linen, furniture and home accessories.
- The bespoke facility will play a key role in the business's growth plan by funding the resulting increased working capital requirements, and by supporting the one-off costs incurred in developing the warehousing footprint and ERP implementation project.

Ownership	Year
Founder	2025

£18.5m Acquisition & Working Capital Financing:

- AURELIUS Finance Company provided an £18.5m facility to one of the UK's oldest and best-loved school wear producers.
- The bespoke facility comprised a £15m revolving asset-based loan supported by inventory and AR and a £3.5m seasonal revolving cash-flow loan. The funding supports Trutex in building its orderbook ahead of peak trading periods.
- Subsequent to this facility, AURELIUS Finance Company worked with management to support Trutex's acquisition by Australian investment firm, Hancock & Gore.

Ownership	Year
Elaghmore Private Equity	2024



Selected Financings

<p>Trutex Wholesale & Distribution</p> <hr/> <p>£18.5m Inventory, Accounts Receivable and Cashflow UK Acquisition and working capital</p>	<p>Hale Manufacturing, Wholesale & Retail</p> <hr/> <p>€20m Inventory and Accounts Receivable Ireland Add-on Acquisition and dividend recap</p>	<p>Phoenix Wholesale & distribution</p> <hr/> <p>£22.5m Inventory and Accounts Receivable UK Growth and working capital</p>	<p>FitFlop Wholesale & Retail</p> <hr/> <p>\$30m Inventory and Accounts Receivable UK and US Working capital</p>	<p>Dusk Retail E-Commerce</p> <hr/> <p>£6m Inventory UK Growth and working capital</p>	<p>National Timber Group Wholesale</p> <hr/> <p>£35m Inventory and Accounts Receivable UK Working capital</p>	<p>Amscan E-Commerce</p> <hr/> <p>£10m Inventory UK Acquisition and working capital</p>	<p>Amara E-Commerce</p> <hr/> <p>£6m Inventory UK Working capital</p>
<p>Trinity London Retail</p> <hr/> <p>£15m Inventory UK Growth financing</p>	<p>The Original Factory Store Retail</p> <hr/> <p>£12m Inventory UK Growth financing</p>	<p>Finders International Professional Services</p> <hr/> <p>£10m Accounts Receivable and Cashflow UK Acquisition and working capital</p>	<p>French Connection Wholesale & Retail</p> <hr/> <p>£7.5m Inventory, Accounts Receivable and Brand UK Acquisition and working capital</p>	<p>Aeromet Manufacturing</p> <hr/> <p>£5m Inventory, Accounts Receivable and P&M UK Working capital</p>	<p>Music Magpie E-Commerce</p> <hr/> <p>£7m Inventory UK and US Working capital and growth</p>	<p>The Tyre Group Wholesale and Retail</p> <hr/> <p>£26m Accounts Receivable, Inventory and Real Estate UK Growth and working capital</p>	<p>M&Co Retail</p> <hr/> <p>£10m Real Estate and Inventory UK Working capital</p>



AURELIUS Finance Company

Our team's experience is drawn from some of the world's leading financial services institutions. With expertise across various disciplines, our agile, sector-agnostic approach ensures that we operate as an extension to our clients' management teams, taking the time to understand their motives and to implement funding packages which tackle unique obstacles and challenges.

Leadership



Karun Dhir

Managing Director

karun.dhir@aurelius-group.com

+44 (0) 7901 901 224



Martyn Cryer

Director, Head of Risk and Portfolio

martyn.cryer@aurelius-group.com

+44 (0) 7717 336 256



James Marler

Director, Head of New Business

james.marler@aurelius-group.com

+44 (0) 7815 094 374

Team

James Elliott

New Business, North

James.Elliott@aurelius-group.com

+44 (0) 7780 957 642

Chris Richards

Manager

Chris.Richards@aurelius-group.com

+44 (0) 7794 358 378

Joss Mitchison

Associate

Joss.Mitchison@aurelius-group.com

+44 (0) 7557 880 698

Amy Ramshaw

Analyst

Amy.Ramshaw@aurelius-group.com

+44 (0) 7860 348 699

Tom Haig

Principal

Tom.Haig@aurelius-group.com

+44 (0) 7864 972 828

Akash Gulati

New Business, South

Akash.Gulati@aurelius-group.com

+44 (0) 7505 146 921

Hannah Cowling

Analyst

Hannah.Cowling@aurelius-group.com

+44 (0) 7821 180 420

Richelle Baquerfo

Analyst

Richelle.Baquerfo@aurelius-group.com

+356 9956 5262

Industry Recognition



