

CREATING OPERATIONAL VALUE



About AURELIUS

AURELIUS is a global alternative investor, distinguished and widely recognised for its operational approach. It focuses on private markets, in particular Private Equity and Private Debt. Its key investment platforms include AURELIUS Opportunities V, AURELIUS European Opportunities IV, AUR Portfolio III and AURELIUS Growth Investments (Wachstumskapital). AURELIUS has been growing significantly in recent years, especially expanding its global footprint, and today employs more than 400 professionals in 9 offices spanning Europe and North America.

To date, AURELIUS has completed more than 300 transactions, and has built a strong track record of delivering attractive returns to its investors. Its approach is characterised by its uncompromising focus on operational excellence and an unrivalled ability to efficiently execute highly complex transactions.



Flexibility & long-term
investment horizon



~200 Professionals
within AURELIUS WaterRise



Experience from
300+ Transactions

Investment focus

AURELIUS focuses on small to mid-sized companies with operational improvement potential, both through equity and debt investments. It targets a range of transaction types, such as carve-outs, platform build-ups or succession solutions as well as bespoke financing solutions through its dedicated investment strategies.

<p>Private Equity Mid-Market Buyout</p> <p>AURELIUS Opportunities V</p> <p>Corporate carve-outs Transformational investments Platform build-ups</p> <p>Equity tickets up to €200m</p>	<p>Private Equity Lower Mid-Market</p> <p>AUR Portfolio III</p> <p>Corporate carve-outs Operational improvement Platform build-ups</p> <p>Equity tickets up to €25m</p>	<p>Private Equity Growth</p> <p>AURELIUS Growth Investments</p> <p>Platform build-ups Succession solutions</p> <p>Equity tickets up to €25m</p>
<p>Private Debt</p> <p>AURELIUS Finance Company</p> <p>Debt tickets up to £30m</p>	<p>Real Estate</p> <p>AURELIUS Real Estate</p> <p>Equity tickets up to €25m</p>	

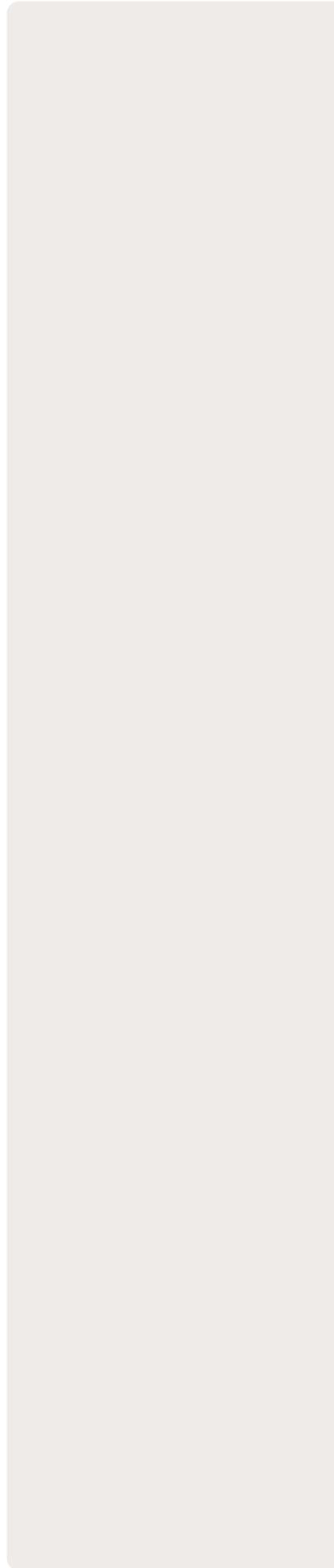
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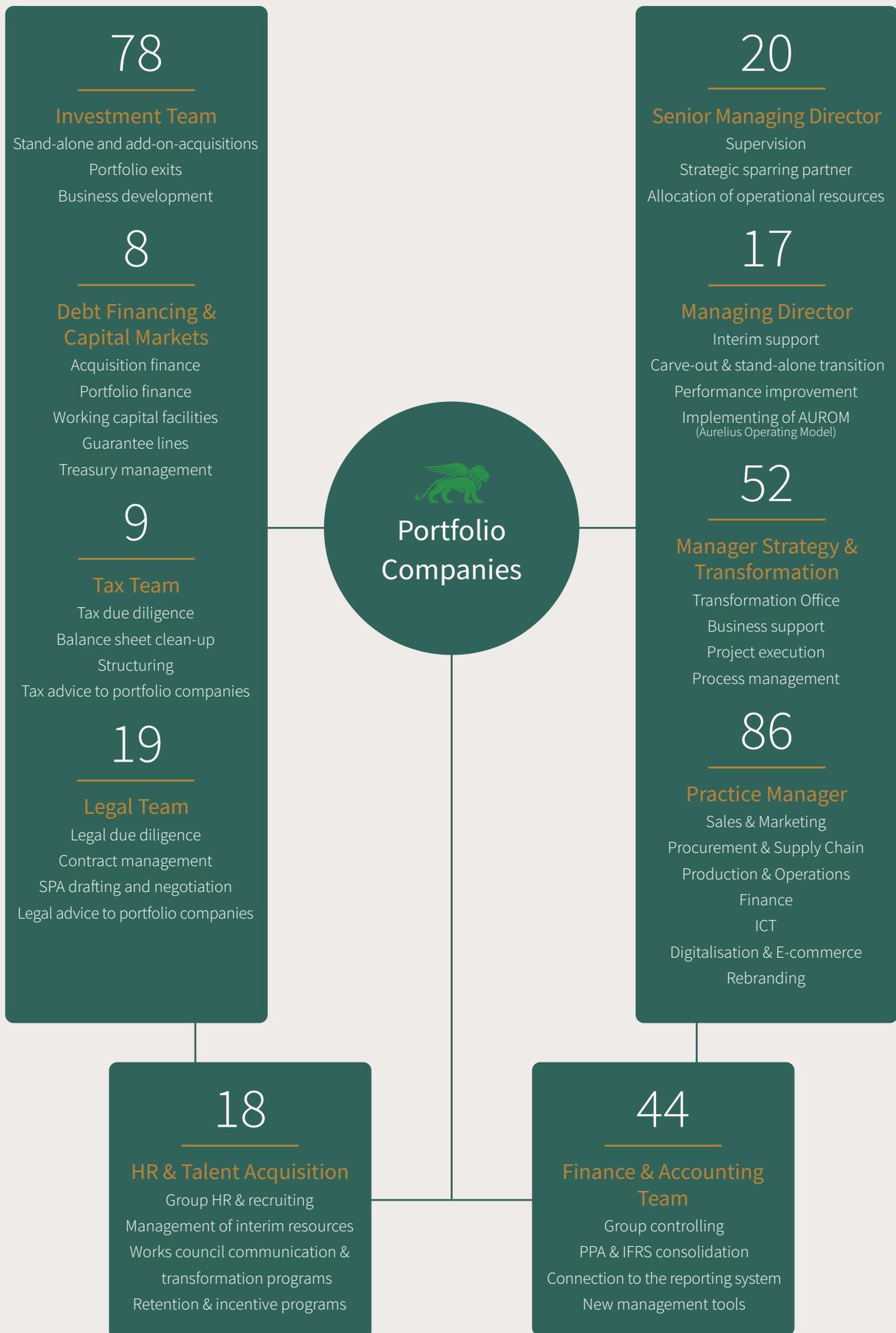


Creating operational value

AURELIUS aims to create value by supporting its portfolio companies with an operational approach to drive growth. To help the companies' management in enhancing their operating performance through operational transformation, specialists of AURELIUS WaterRise (Operations Advisory) are available to support the management teams. The specialists' expertise has proven vital to success in complex situations such as carve-outs or add-on acquisitions, as the resources it brings to bear reduce the complexity typically involved.

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AURELIUS Portfolio

Technology & Business Services

Year of Investment: 2021
 Revenues: £3.0bn
 Core Business: Pharmaceutical distribution
 Region: United Kingdom
 Asset Class: Corporate carve-outs



Year of Investment: 2025
 Revenues: £2.0bn
 Core Business: Technology product distribution
 Region: UK & Ireland
 Asset Class: Corporate carve-outs



Year of Investment: 2016
 Revenues: €400m
 Core Business: FMCG distribution
 Region: Nordics, DACH
 Asset Class: Corporate carve-outs



Year of Investment: 2022
 Revenues: €249m
 Core Business: Dental distribution
 Region: Europe
 Asset Class: Platform build-up



Year of Investment: 2025
 Revenues: SEK2.3bn
 Core Business: Workforce solutions
 Region: Sweden
 Asset Class: Platform build-up



Year of Investment: 2025
 Revenues: €149m
 Core Business: Mobility services
 Region: Netherlands
 Asset Class: Corporate carve-outs



Year of Investment: 2019
 Revenues: €100m
 Core Business: IT systems & software services
 Region: DACH
 Asset Class: Small-cap LBO



Year of Investment: 2023
 Revenues: €64m
 Core Business: Property search aggregation services
 Region: United Kingdom
 Asset Class: Corporate carve-outs



Year of Investment: 2018
 Revenues: €68m
 Core Business: Building equipment
 Region: DACH
 Asset Class: Small-cap LBO



Year of Investment: 2023
 Revenues: €64m
 Core Business: E-Commerce for gastronomy supplies
 Region: DACH
 Asset Class: Platform build-up



Year of Investment: 2019
 Revenues: €61m
 Core Business: Installation & Transport
 Region: DACH
 Asset Class: Small-cap LBO



Year of Investment: 2020
 Revenues: £44m
 Core Business: Fleet management
 Region: United Kingdom
 Asset Class: Corporate carve-outs



Year of Investment: 2021
 Revenues: €32m
 Core Business: Medical devices
 Region: Europe
 Asset Class: Small-cap LBO



Year of Investment: 2024
 Revenues: €26m
 Core Business: Collision repairs
 Region: DACH
 Asset Class: Small-cap LBO



Year of Investment: 2021
 Revenues: €21m
 Core Business: Constructional fire protection
 Region: DACH
 Asset Class: Small-cap LBO



Year of Investment: 2024
 Revenues: €16m
 Core Business: Energy technology
 Region: DACH
 Asset Class: Small-cap LBO



Year of Investment: 2025
 Revenues: €11m
 Core Business: MRO and TIC service provider
 Region: DACH
 Asset Class: Small-cap LBO



Year of Investment: 2025
 Revenues: €4m
 Core Business: Tax advisory
 Region: Germany
 Asset Class: Small-cap LBO



Industrials & Chemicals

Year of Investment: 2025
 Revenues: \$1.2bn
 Core Business: Automotive
 Region: North America
 Asset Class: Corporate carve-outs



Year of Investment: 2023
 Revenues: €534m
 Core Business: Offset printing prepress solutions
 Region: Global
 Asset Class: Corporate carve-outs



Year of Investment: 2023*
 Revenues: \$564m
 Core Business: Filters and tapes
 Region: Global
 Asset Class: Corporate carve-outs



Year of Investment: 2024
 Revenues: \$450m
 Core Business: CVOH & LV power transmission systems
 Region: Global, North America
 Asset Class: Corporate carve-outs



Year of Investment: 2021
 Revenues: \$450m
 Core Business: Earth control products
 Region: Global
 Asset Class: Corporate carve-outs



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Lifestyle & Consumer Goods

Year of Investment: 2025
 Revenues: €377m
 Core Business: Energy technology
 Region: Worldwide
 Asset Class: Corporate carve-outs



Year of Investment: 2025
 Revenues: £251m
 Core Business: MRO distribution
 Region: UK
 Asset Class: Corporate carve-outs



Year of Investment: 2020
 Revenues: €168m
 Core Business: Off-highway wheels manufacturer
 Region: Europe and North America
 Asset Class: Corporate carve-outs



Year of Investment: 2020
 Revenues: €120m
 Core Business: Aircraft seats
 Region: Global
 Asset Class: Platform build-up



Year of Investment: 2020
 Revenues: €98m
 Core Business: Renewable power systems
 Region: Europe
 Asset Class: Corporate carve-outs



Year of Investment: 2021
 Revenues: €60m
 Core Business: Precision tubing
 Region: Europe
 Asset Class: Corporate carve-outs



Year of Investment: 2025
 Revenues: €59m
 Core Business: Hard foils
 Region: DACH
 Asset Class: Small-cap LBO



Year of Investment: 2010
 Revenues: £50m
 Core Business: Infrastructure services
 Region: United Kingdom
 Asset Class: Corporate carve-outs



Year of Investment: 2021
 Revenues: €56m
 Core Business: Windows & door manufacturing
 Region: Europe
 Asset Class: Corporate carve-outs



Year of Investment: 2025
 Revenues: €50m
 Core Business: Automotive
 Region: Poland
 Asset Class: Corporate carve-outs



Year of Investment: 2020
 Revenues: €41m
 Core Business: Ceiling tiles & grids
 Region: United Kingdom
 Asset Class: Corporate carve-outs



Year of Investment: 2022
 Revenues: €43m
 Core Business: Sewer renovation services
 Region: Germany
 Asset Class: Small-cap LBO



Year of Investment: 2018
 Revenues: €27m
 Core Business: Industrial packaging
 Region: Europe
 Asset Class: Small-cap LBO



Year of Investment: 2022
 Revenues: €13m
 Core Business: Valves for the laser industry
 Region: Germany
 Asset Class: Small-cap LBO



Year of Investment: 2023
 Revenues: €2.6bn
 Core Business: Airline catering and airline retail
 Region: Global
 Asset Class: Corporate carve-outs



Year of Investment: 2021
 Revenues: €1.3bn
 Core Business: Homecare services
 Region: United Kingdom
 Asset Class: Corporate carve-outs



Year of Investment: 2025
 Revenues: €470m
 Core Business: Food manufacturing
 Region: Belgium & Netherlands
 Asset Class: Corporate carve-out



Year of Investment: 2016/2017
 Revenues: €437m
 Core Business: Photography retail
 Region: Europe
 Asset Class: Platform build-up



Year of Investment: 2022
 Revenues: £350m
 Core Business: Athleisure retail
 Region: United Kingdom
 Asset Class: Corporate carve-outs



Year of Investment: 2017
 Revenues: DKK1.5bn
 Core Business: DIY retail
 Region: Denmark
 Asset Class: Corporate carve-outs



Year of Investment: 2021
 Revenues: €167m
 Core Business: Gardening & landscaping provider
 Region: Germany
 Asset Class: Small-cap LBO



Year of Investment: 2018
 Revenues: €88m
 Core Business: Social catering
 Region: Germany
 Asset Class: Small-cap LBO



Year of Investment: 2024
 Revenues: €62m
 Core Business: Manufacturer of glass packaging
 Region: Germany
 Asset Class: Platform build-up



Year of Investment: 2021
 Revenues: €61m
 Core Business: Bathroom enclosures & accessories
 Region: DACH
 Asset Class: Corporate carve-outs



Year of Investment: 2014
 Revenues: €55m
 Core Business: Orthopaedic shoes
 Region: Europe, APAC
 Asset Class: Corporate carve-outs



Year of Investment: 2023
 Revenues: €55m
 Core Business: Data & analytics and software Engineering
 Region: Germany
 Asset Class: Small-cap LBO



Year of Investment: 2023
 Revenues: €21m
 Core Business: Dental laboratories
 Region: Germany
 Asset Class: Small-cap LBO



Year of Investment: 2023
 Revenues: €14m
 Core Business: Boutique hotel
 Region: Germany
 Asset Class: Small-cap LBO



* only advised by AURELIUS



Trusted transaction partner

Since its establishment in 2005, AURELIUS has conducted more than 300 transactions, mostly with renowned blue-chip corporates, delivering attractive returns to investors. AURELIUS is proud of this track record and its history, having evolved into a globally trusted and reliable transaction partner to sellers and buyers including:



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Working across the globe

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North America

Chicago

190 South Lasalle Street • Chicago
IL 60603 • USA

North America

New York

1270 Avenue of the Americas • New York
NY 10020 • USA
Telephone +1 212-391-3896

Benelux

Amsterdam

Herengracht 493 • 1017 BT Amsterdam
Netherlands
Telephone +31 20 854 6468

Nordics

Stockholm

Engelbrektsgatan 7 • 114 32 Stockholm
Sweden
Telephone +46 72 5061406

**United Kingdom &
Ireland**

London

33 Glasshouse
Street
London W1B 5DG
United Kingdom
Telephone
+44 207 440 0480

DACH

Munich

Anger Palais, Unterer Anger 3
80331 Munich • Germany
Telephone +49 89 544 799 0

Benelux

Luxembourg

4, Rue Jean Monnet • 2180 Luxembourg
Luxembourg
Telephone + 352 2021 10 78 70

Southern Europe

Milan

Via San Pietro all'Orto 17 • 20121 Milan
Italy

Southern Europe

Birkirkara

The Quad Central • CBD1040 Birkirkara
Malta

AMSTERDAM
CHICAGO
LONDON
LUXEMBOURG
MALTA
MILAN
MUNICH
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