

# CREATING OPERATIONAL VALUE



# About AURELIUS

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AURELIUS is a global alternative investor, distinguished and widely recognised for its operational approach. It focuses on private markets, in particular Private Equity and Private Debt. Its key investment platforms include AURELIUS Opportunities V, AURELIUS European Opportunities IV, AUR Portfolio III and AURELIUS Growth Investments (Wachstumskapital). AURELIUS has been growing significantly in recent years, especially expanding its global footprint, and today employs more than 400 professionals in 9 offices spanning Europe and North America.

To date, AURELIUS has completed more than 300 transactions, and has built a strong track record of delivering attractive returns to its investors. Its approach is characterised by its uncompromising focus on operational excellence and an unrivalled ability to efficiently execute highly complex transactions.



Flexibility & long-term investment horizon



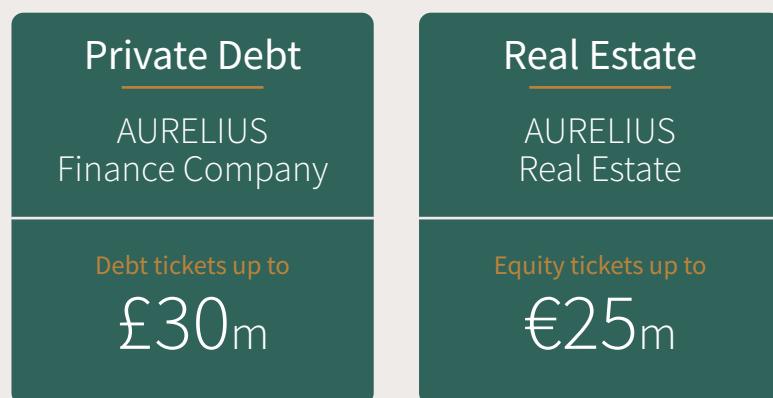
**~200** Professionals  
within AURELIUS WaterRise



Experience from  
**300+** Transactions

# Investment focus

AURELIUS focuses on small to mid-sized companies with operational improvement potential, both through equity and debt investments. It targets a range of transaction types, such as carve-outs, platform build-ups or succession solutions as well as bespoke financing solutions through its dedicated investment strategies.





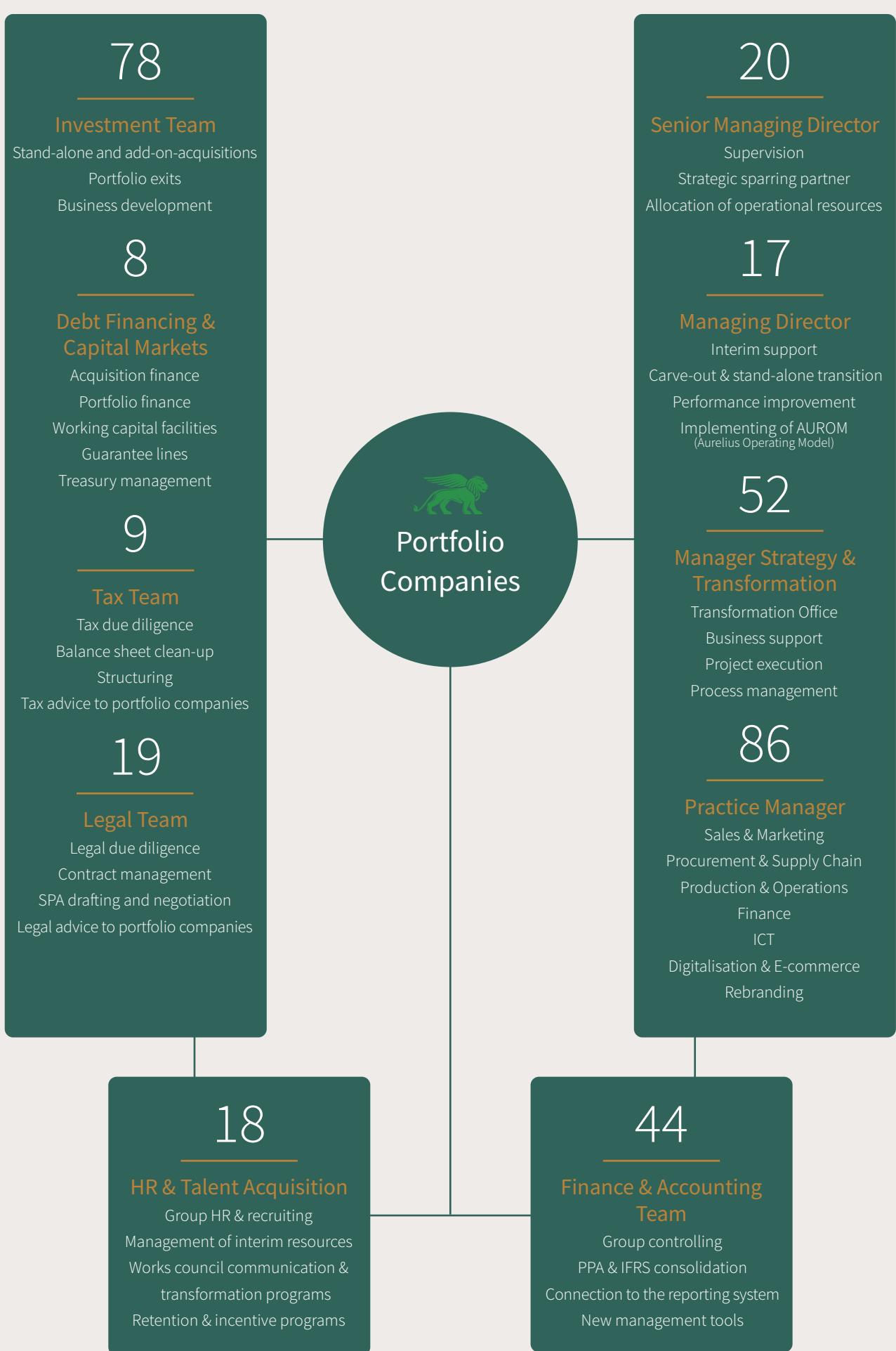
# Creating operational value

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AURELIUS aims to create value by supporting its portfolio companies with an operational approach to drive growth. To help the companies' management in enhancing their operating performance through operational transformation, specialists of AURELIUS WaterRise (Operations Advisory) are available to support the management teams. The specialists' expertise has proven vital to success in complex situations such as carve-outs or add-on acquisitions, as the resources it brings to bear reduce the complexity typically involved.

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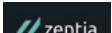
# AURELIUS Portfolio

## Technology & Business Services

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Year of Investment: 2021	Revenues: £3.0bn	Core Business: Pharmaceutical distribution	Region: United Kingdom	Asset Class: Corporate carve-outs		Year of Investment: 2021	Revenues: €32m	Core Business: Medical devices	Region: Europe	Asset Class: Small-cap LBO	
Year of Investment: 2025	Revenues: £2.0bn	Core Business: Technology product distribution	Region: UK & Ireland	Asset Class: Corporate carve-outs		Year of Investment: 2024	Revenues: €26m	Core Business: Collision repairs	Region: DACH	Asset Class: Small-cap LBO	
Year of Investment: 2016	Revenues: €400m	Core Business: FMCG distribution	Region: Nordics, DACH	Asset Class: Corporate carve-outs		Year of Investment: 2021	Revenues: €21m	Core Business: Constructional fire protection	Region: DACH	Asset Class: Small-cap LBO	
Year of Investment: 2022	Revenues: €249m	Core Business: Dental distribution	Region: Europe	Asset Class: Platform build-up		Year of Investment: 2024	Revenues: €16m	Core Business: Energy technology	Region: DACH	Asset Class: Small-cap LBO	
Year of Investment: 2025	Revenues: SEK2.3bn	Core Business: Workforce solutions	Region: Sweden	Asset Class: Platform build-up		Year of Investment: 2025	Revenues: €11m	Core Business: MRO and TIC service provider	Region: DACH	Asset Class: Small-cap LBO	
Year of Investment: 2025	Revenues: €149m	Core Business: Mobility services	Region: Netherlands	Asset Class: Corporate carve-outs		Year of Investment: 2025	Revenues: €4m	Core Business: Tax advisory	Region: Germany	Asset Class: Small-cap LBO	
Year of Investment: 2019	Revenues: €100m	Core Business: IT systems & software services	Region: DACH	Asset Class: Small-cap LBO		Year of Investment: 2023	Revenues: £64m	Core Business: Property search aggregation services	Region: United Kingdom	Asset Class: Corporate carve-outs	
Year of Investment: 2023	Revenues: £64m	Core Business: Property search aggregation services	Region: United Kingdom	Asset Class: Corporate carve-outs		Year of Investment: 2025	Revenues: \$1.2bn	Core Business: Automotive	Region: North America	Asset Class: Corporate carve-outs	
Year of Investment: 2018	Revenues: €68m	Core Business: Building equipment	Region: DACH	Asset Class: Small-cap LBO		Year of Investment: 2023	Revenues: €534m	Core Business: Offset printing prepress solutions	Region: Global	Asset Class: Corporate carve-outs	
Year of Investment: 2023	Revenues: €64m	Core Business: E-Commerce for gastronomy supplies	Region: DACH	Asset Class: Platform build-up		Year of Investment: 2023*	Revenues: \$564m	Core Business: Filters and tapes	Region: Global	Asset Class: Corporate carve-outs	
Year of Investment: 2019	Revenues: €61m	Core Business: Installation & Transport	Region: DACH, Benelux	Asset Class: Small-cap LBO		Year of Investment: 2024	Revenues: \$450m	Core Business: CVOH & LV power transmission systems	Region: Global, North America	Asset Class: Corporate carve-outs	
Year of Investment: 2020	Revenues: £44m	Core Business: Fleet management	Region: DACH	Asset Class: Corporate carve-outs		Year of Investment: 2021	Revenues: \$450m	Core Business: Earth control products	Region: Global	Asset Class: Corporate carve-outs	

## Lifestyle & Consumer Goods

Year of Investment: 2025 Revenues: €377m Core Business: Energy technology Region: Worldwide Asset Class: Corporate carve-outs	 FIAMM Your World. Our Energy	Year of Investment: 2023 Revenues: €2.6bn Core Business: Airline catering and airline retail Region: Global Asset Class: Corporate carve-outs	 LSG Sky Chefs LSG group
Year of Investment: 2025 Revenues: £251m Core Business: MRO distribution Region: UK Asset Class: Corporate carve-outs	 Cromwell	Year of Investment: 2021 Revenues: £1.3bn Core Business: Homecare services Region: United Kingdom Asset Class: Corporate carve-outs	 LloydsClinical
Year of Investment: 2020 Revenues: €168m Core Business: Off-highway wheels manufacturer Region: Europe and North America Asset Class: Corporate carve-outs	 moveero	Year of Investment: 2025 Revenues: €470m Core Business: Food manufacturing Region: Belgium & Netherlands Asset Class: Corporate carve-out	 deli barn
Year of Investment: 2020 Revenues: €120m Core Business: Aircraft seats Region: Global Asset Class: Platform build-up	 ZIM AIRCRAFT SEATING	Year of Investment: 2016 / 2017 Revenues: €437m Core Business: Photography retail Region: Europe Asset Class: Platform build-up	 European Imaging Group
Year of Investment: 2020 Revenues: €98m Core Business: Renewable power systems Region: Europe Asset Class: Corporate carve-outs	 SEG Converter Tec	Year of Investment: 2022 Revenues: £350m Core Business: Athleisure retail Region: United Kingdom Asset Class: Corporate carve-outs	 FOOTASYJUM
Year of Investment: 2021 Revenues: €60m Core Business: Precision tubing Region: Europe Asset Class: Corporate carve-outs	 remi claeys aluminium	Year of Investment: 2017 Revenues: DKK1.5bn Core Business: DIY retail Region: Denmark Asset Class: Corporate carve-outs	 SILVAN
Year of Investment: 2025 Revenues: €59m Core Business: Hard foils Region: DACH Asset Class: Small-cap LBO	 TFA Tefal France Angle	Year of Investment: 2021 Revenues: €167m Core Business: Gardening & landscaping provider Region: Germany Asset Class: Small-cap LBO	 GREENOVIS GROUP
Year of Investment: 2010 Revenues: £50m Core Business: Infrastructure services Region: United Kingdom Asset Class: Corporate carve-outs	 CalaChem	Year of Investment: 2018 Revenues: €88m Core Business: Social catering Region: Germany Asset Class: Small-cap LBO	 SYMPORO CULINARY GROUP
Year of Investment: 2021 Revenues: €56m Core Business: Windows & door manufacturing Region: Europe Asset Class: Corporate carve-outs	 UNILUX	Year of Investment: 2024 Revenues: €62m Core Business: Manufacturer of glass packaging Region: Germany Asset Class: Platform build-up	 WECK
Year of Investment: 2025 Revenues: €50m Core Business: Automotive Region: Poland Asset Class: Corporate carve-outs	 WINKELMANN MITOMOTIVE	Year of Investment: 2021 Revenues: €61m Core Business: Bathroom enclosures & accessories Region: DACH Asset Class: Corporate carve-outs	 HÜPPE
Year of Investment: 2020 Revenues: £41m Core Business: Ceiling tiles & grids Region: United Kingdom Asset Class: Corporate carve-outs	 zentia	Year of Investment: 2014 Revenues: €55m Core Business: Orthopaedic shoes Region: Europe, APAC Asset Class: Corporate carve-outs	 Scholl
Year of Investment: 2022 Revenues: €43m Core Business: Sewer renovation services Region: Germany Asset Class: Small-cap LBO	 OKS GROUP	Year of Investment: 2023 Revenues: €55m Core Business: Data & analytics and software Region: Germany Asset Class: Small-cap LBO	 Windhoff Group
Year of Investment: 2018 Revenues: €27m Core Business: Industrial packaging Region: Europe Asset Class: Small-cap LBO	 F	Year of Investment: 2023 Revenues: €21m Core Business: Dental laboratories Region: Germany Asset Class: Small-cap LBO	 dentara group
Year of Investment: 2022 Revenues: €13m Core Business: Valves for the laser industry Region: Germany Asset Class: Small-cap LBO	 MULTECO Gruppe	Year of Investment: 2023 Revenues: €14m Core Business: Boutique hotel Region: Germany Asset Class: Small-cap LBO	 little BIG Hotel

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# Trusted transaction partner

Since its establishment in 2005, AURELIUS has conducted more than 300 transactions, mostly with renowned blue-chip corporates, delivering attractive returns to investors. AURELIUS is proud of this track record and its history, having evolved into a globally trusted and reliable transaction partner to sellers and buyers including:

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GROUPE SNPE

FRANZ CORNELSEN  
BILDUNGSGRUPPE

valora



MASCO



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ORICA



crmpartners



Government Offices of Sweden

DAIMLER



VanDeMark



REXNORD

THALES



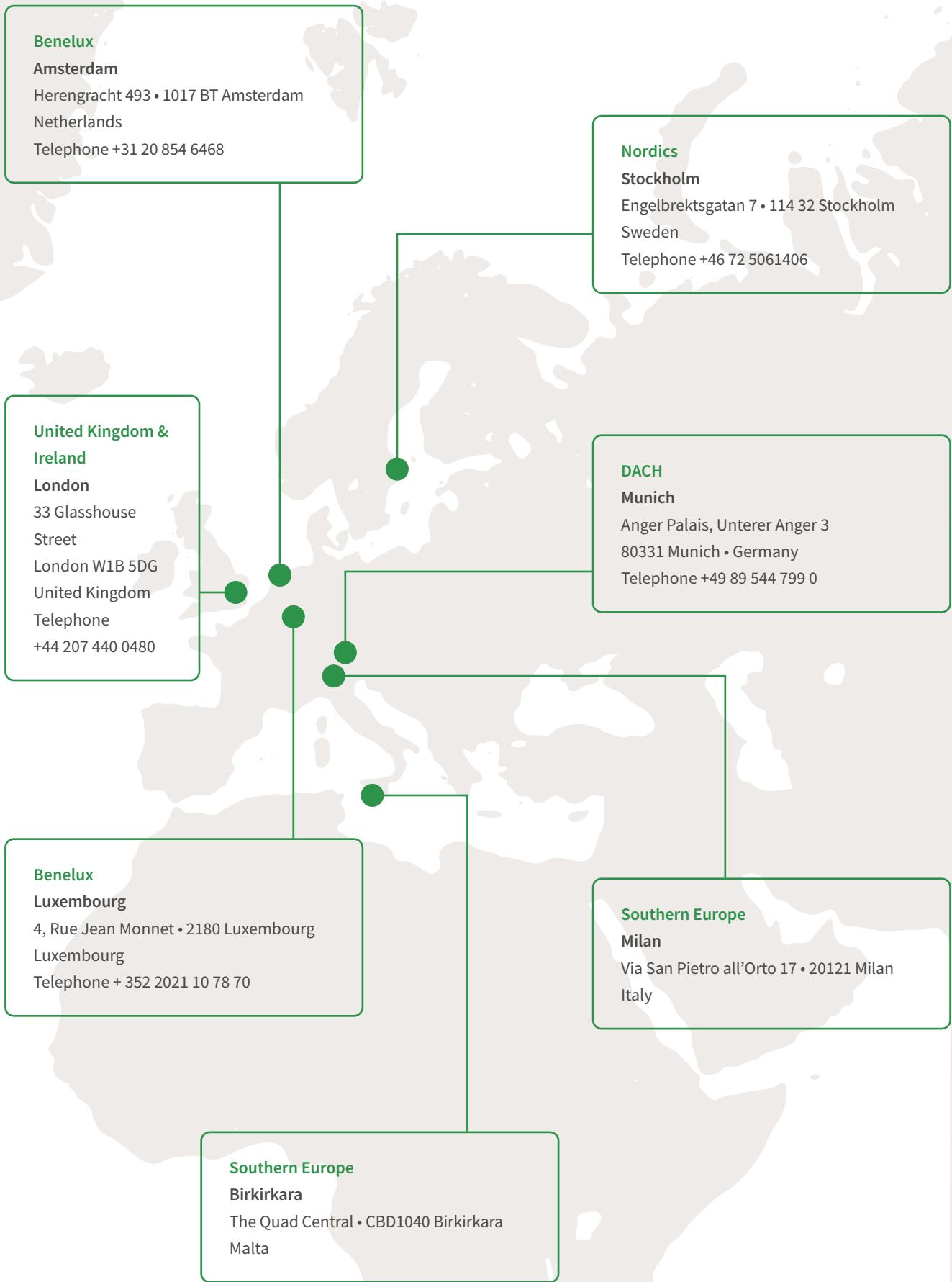
## Working across the globe

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