

CREATING OPERATIONAL VALUE



About AURELIUS

AURELIUS is a global alternative investor, distinguished and widely recognised for its operational approach. It focuses on private markets, in particular Private Equity and Private Debt. Its key investment platforms include AURELIUS Opportunities V, AURELIUS European Opportunities IV, AUR Portfolio III and AURELIUS Growth Investments (Wachstumskapital). AURELIUS has been growing significantly in recent years, especially expanding its global footprint, and today employs more than 400 professionals in 9 offices spanning Europe and North America.

To date, AURELIUS has completed more than 300 transactions, and has built a strong track record of delivering attractive returns to its investors. Its approach is characterised by its uncompromising focus on operational excellence and an unrivalled ability to efficiently execute highly complex transactions.



Flexibility & long-term investment horizon



180+ Professionals
within AURELIUS WaterRise



Experience from
300+ Transactions

Investment focus

AURELIUS focuses on small to mid-sized companies with operational improvement potential, both through equity and debt investments. It targets a range of transaction types, such as carve-outs, platform build-ups or succession solutions as well as bespoke financing solutions through its dedicated investment strategies.

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Private Equity	Private Equity	Private Equity		
Mid-Market Buyout	Lower Mid-Market	Growth		
AURELIUS Opportunities V Corporate Carve-outs Transformational Investments Platform build-ups	AUR Portfolio III Corporate Carve-outs Operational Improvement Platform build-ups	AURELIUS Growth Investments Platform build-ups Succession solutions		
Equity tickets up to €200m	Equity tickets up to €25m	Equity tickets up to €25m		

Private Debt	Real Estate
AURELIUS Finance Company	AURELIUS Real Estate
Debt tickets up to €35m	Equity tickets up to €25m

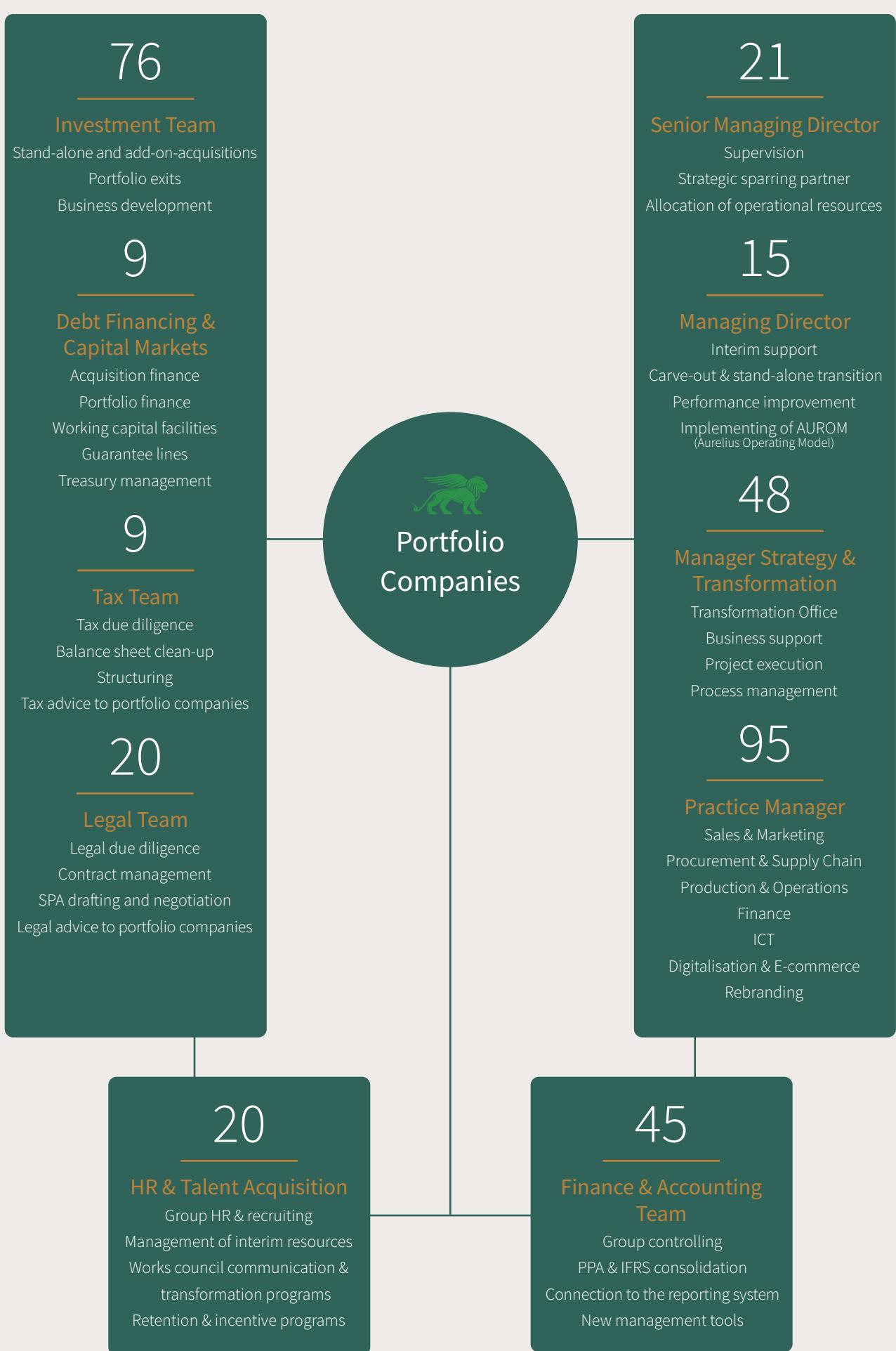


Creating operational value

AURELIUS aims to create value by supporting its portfolio companies with an operational approach to drive growth. To help the companies' management in enhancing their operating performance through operational transformation, specialists of AURELIUS WaterRise (Operations Advisory) are available to support the management teams. The specialists' expertise has proven vital to success in complex situations such as carve-outs or add-on acquisitions, as the resources it brings to bear reduce the complexity typically involved.

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AURELIUS Portfolio

Technology & Business Services

02	Year of Investment: 2021 Revenues: £2.6bn Core Business: Pharmaceutical distribution Region: United Kingdom Asset Class: Corporate carve-outs		Year of Investment: 2023 Revenues: €71m Core Business: Property Search Aggregation Services Region: United Kingdom Asset Class: Corporate carve-outs	
04	Year of Investment: 2016 Revenues: €319m Core Business: FMCG Distribution Region: Nordics, DACH Asset Class: Corporate carve-outs		Year of Investment: 2023 Revenues: €60m Core Business: E-Commerce for gastronomy supplies Region: DACH Asset Class: Platform build-up	
06	Year of Investment: 2025 Revenues: €280m Core Business: Workforce solutions Region: Sweden Asset Class: Platform build-up		Year of Investment: 2020 Revenues: £50m Core Business: Fleet Management Region: DACH Asset Class: Corporate carve-outs	
08	Year of Investment: 2022 Revenues: €270m Core Business: Dental distribution Region: Europe Asset Class: Platform build-up		Year of Investment: 2021 Revenues: €34m Core Business: Medical devices Region: Europe Asset Class: Small-cap LBO	
10	Year of Investment: 2019 Revenues: €100m Core Business: IT Systems & Software Services Region: DACH Asset Class: Small-cap LBO		Year of Investment: 2021 Revenues: €25m Core Business: Constructional fire protection Region: DACH Asset Class: Small-cap LBO	
	Year of Investment: 2019 Revenues: €80m Core Business: Installation & Transport Region: DACH, Benelux Asset Class: Small-cap LBO		Year of Investment: 2024 Revenues: €20m Core Business: Energy Technology Region: DACH Asset Class: Small-cap LBO	
	Year of Investment: 2018 Revenues: €73m Core Business: Building Equipment Region: DACH Asset Class: Small-cap LBO		Year of Investment: 2024 Revenues: €10m Core Business: Collision repairs Region: DACH Asset Class: Small-cap LBO	
			Year of Investment: 2025 Revenues: €10m Core Business: MRO and TIC service provider Region: DACH Asset Class: Small-cap LBO	

Industrials & Chemicals

Year of Investment:	2025	
Revenues:	\$1.1bn	
Core Business:	Automotive	
Region:	North America	
Asset Class:	Corporate carve-outs	
Year of Investment:	2023	
Revenues:	€748m	
Core Business:	Offset printing prepress solutions	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2024	
Revenues:	\$450m	
Core Business:	CVOH & LV power transmission systems	
Region:	Global, North America	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	
Revenues:	\$435m	
Core Business:	Earth control products	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2023*	
Revenues:	€400m	
Core Business:	Filters and Tapes	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	
Revenues:	€274m	
Core Business:	Off-highway wheels manufacturer	
Region:	Europe and North America	
Asset Class:	Corporate carve-outs	
Year of Investment:	2018	
Revenues:	€200m	
Core Business:	Water Valves	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	
Revenues:	€110m	
Core Business:	Aircraft Seats	
Region:	Global	
Asset Class:	Platform build-up	
Year of Investment:	2020	
Revenues:	€73m	
Core Business:	Renewable Power Systems	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	
Revenues:	€70m	
Core Business:	Ceiling Tiles & Grids	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	
Revenues:	€64m	
Core Business:	Precision Tubing	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2010	
Revenues:	€61m	
Core Business:	Infrastructure services	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2025	
Revenues:	€60m	
Core Business:	Hard Foils	
Region:	DACH	
Asset Class:	Small-cap LBO	
Year of Investment:	2021	
Revenues:	€60m	
Core Business:	Windows & Door Manufacturing	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2018	
Revenues:	€33m	
Core Business:	Industrial Packaging	
Region:	Europe	
Asset Class:	Small-cap LBO	
Year of Investment:	2022	
Revenues:	€23m	
Core Business:	Sewer renovation services	
Region:	Germany	
Asset Class:	Small-cap LBO	
Year of Investment:	2022	
Revenues:	€17m	
Core Business:	Valves for the laser industry	
Region:	Germany	
Asset Class:	Small-cap LBO	

Lifestyle & Consumer Goods

Year of Investment:	2023	
Revenues:	\$2.3bn	
Core Business:	Airline catering and airline retail	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	
Revenues:	£1.3bn	
Core Business:	Homecare services	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2025	
Revenues:	€470m	
Core Business:	Food manufacturing	
Region:	Belgium & Netherlands	
Asset Class:	Corporate carve-out	
Year of Investment:	2016 / 2017	
Revenues:	€412m	
Core Business:	Photography Retail	
Region:	Europe	
Asset Class:	Platform build-up	
Year of Investment:	2022	
Revenues:	€365m	
Core Business:	Athleisure Retail	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2017	
Revenues:	€183m	
Core Business:	DIY Retail	
Region:	Denmark	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	
Revenues:	€140m	
Core Business:	Gardening & landscaping provider	
Region:	Germany	
Asset Class:	Small-cap LBO	
Year of Investment:	2018	
Revenues:	€88m	
Core Business:	Social Catering	
Region:	Germany	
Asset Class:	Growth Capital / Small-cap LBO	
Year of Investment:	2021	
Revenues:	€70m	
Core Business:	Bathroom enclosures & accessories	
Region:	DACH	
Asset Class:	Corporate carve-outs	
Year of Investment:	2024	
Revenues:	€60m	
Core Business:	Manufacturer of glass packaging	
Region:	Germany	
Asset Class:	Platform build-up	
Year of Investment:	2014	
Revenues:	€60m	
Core Business:	Orthopaedic Shoes	
Region:	Europe, APAC	
Asset Class:	Corporate carve-outs	
Year of Investment:	2023	
Revenues:	€57m	
Core Business:	Data & Analytics and Software Engineering	
Region:	Germany	
Asset Class:	Small-cap LBO	
Year of Investment:	2023	
Revenues:	€11m	
Core Business:	Dental Laboratories	
Region:	Germany	
Asset Class:	Small-cap LBO	
Year of Investment:	2023	
Revenues:	€11m	
Core Business:	Boutique Hotel	
Region:	Germany	
Asset Class:	Small-cap LBO	

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Trusted transaction partner

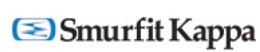
Since its establishment in 2005, AURELIUS has conducted more than 300 transactions, mostly with renowned blue-chip corporates, delivering attractive returns to investors. AURELIUS is proud of this track record and its history, having evolved into a globally trusted and reliable transaction partner to sellers and buyers including:

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GROUPE SNPE



FRANZ CORNELSEN
BILDUNGSGRUPPE



MASCO



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ORICA



crmpartners



Government Offices of Sweden

DAIMLER



VanDeMark



REXNORD

THALES

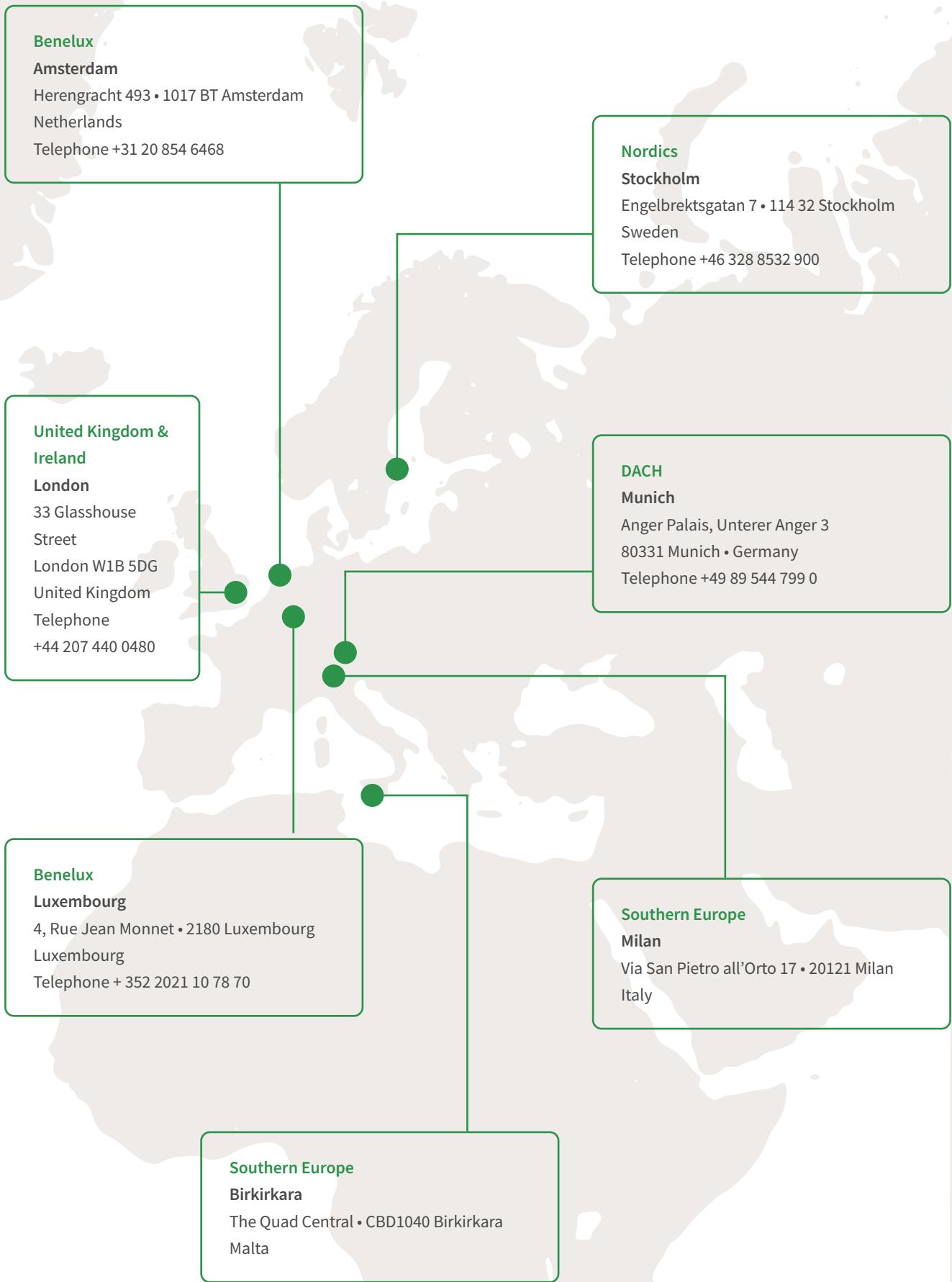


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