

# CREATING OPERATIONAL VALUE



# About AURELIUS

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AURELIUS is a global alternative investor, distinguished and widely recognised for its operational approach. It focuses on private markets, in particular Private Equity and Private Debt. Its key investment platforms include AURELIUS Opportunities V, AURELIUS European Opportunities IV, AUR Portfolio III and AURELIUS Growth Investments (Wachstumskapital). AURELIUS has been growing significantly in recent years, especially expanding its global footprint, and today employs more than 400 professionals in 9 offices spanning Europe and North America.

To date, AURELIUS has completed more than 300 transactions, and has built a strong track record of delivering attractive returns to its investors. Its approach is characterised by its uncompromising focus on operational excellence and an unrivalled ability to efficiently execute highly complex transactions.



Flexibility & long-term  
investment horizon



**180+** Professionals  
within AURELIUS WaterRise



Experience from  
**300+** Transactions

# Investment focus

AURELIUS focuses on small to mid-sized companies with operational improvement potential, both through equity and debt investments. It targets a range of transaction types, such as carve-outs, platform build-ups or succession solutions as well as bespoke financing solutions through its dedicated investment strategies.

<b>Private Equity</b> <b>Mid-Market Buyout</b>  AURELIUS Opportunities V Corporate Carve-outs Transformational Investments Platform build-ups  Equity tickets up to <b>€150m</b>	<b>Private Equity</b> <b>Lower Mid-Market</b>  AUR Portfolio III Corporate Carve-outs Operational Improvement Platform build-ups  Equity tickets up to <b>€25m</b>	<b>Private Equity</b> <b>Growth</b>  AURELIUS Growth Investments Platform build-ups Succession solutions  Equity tickets up to <b>€25m</b>
<b>Private Debt</b> AURELIUS Finance Company  Debt tickets up to <b>€35m</b>	<b>Real Estate</b> AURELIUS Real Estate  Equity tickets up to <b>€25m</b>	



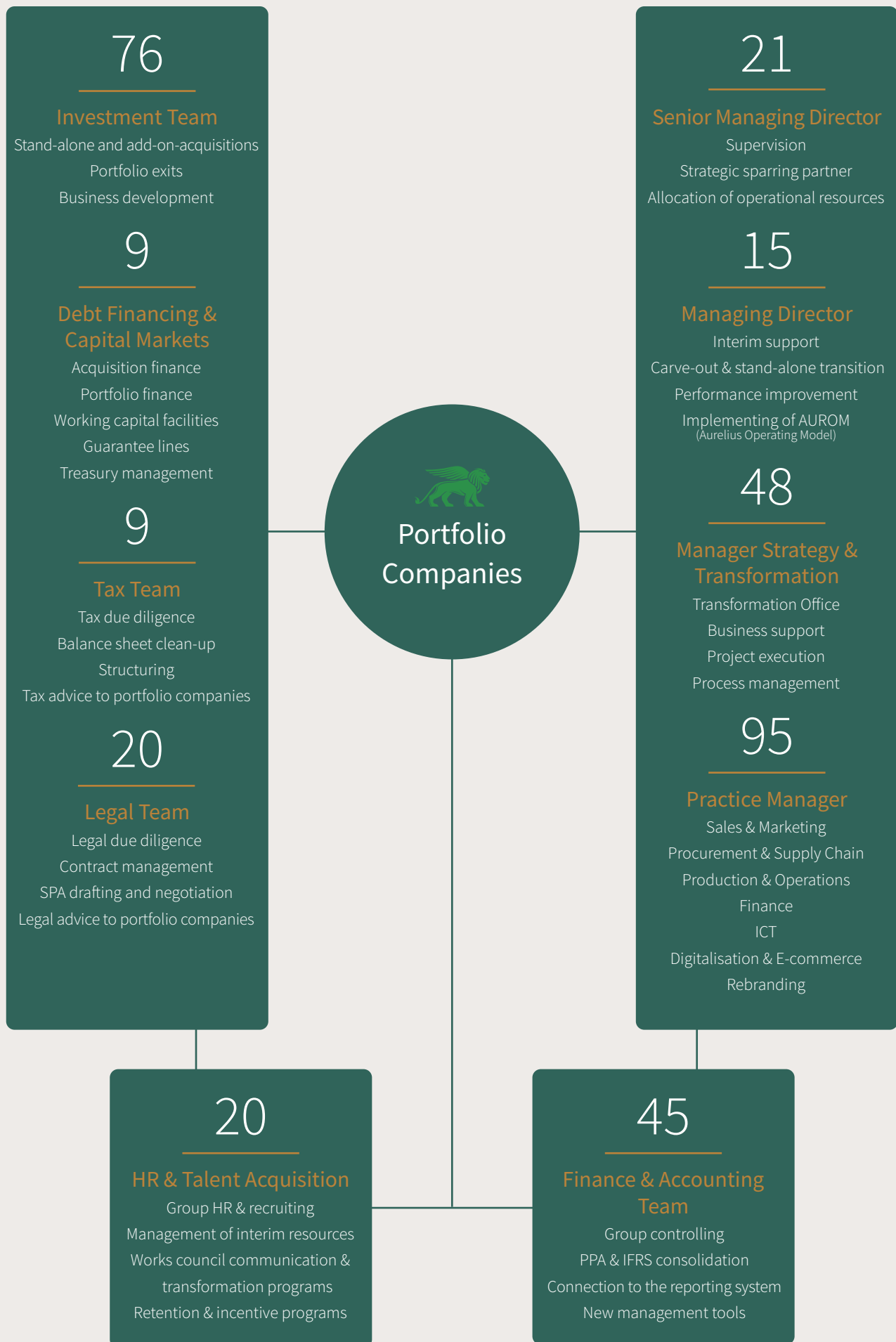
# Creating operational value

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AURELIUS aims to create value by supporting its portfolio companies with an operational approach to drive growth. To help the companies' management in enhancing their operating performance through operational transformation, specialists of AURELIUS WaterRise (Operations Advisory) are available to support the management teams. The specialists' expertise has proven vital to success in complex situations such as carve-outs or add-on acquisitions, as the resources it brings to bear reduce the complexity typically involved.

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# AURELIUS Portfolio

## Technology & Business Services

Year of Investment:	2021	AAH
Revenues:	£2.6bn	
Core Business:	Pharmaceutical distribution	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2016	conaxess TRADE
Revenues:	€319m	
Core Business:	FMCG Distribution	
Region:	Nordics, DACH	
Asset Class:	Corporate carve-outs	
Year of Investment:	2025	Lernia
Revenues:	€280m	
Core Business:	Workforce solutions	
Region:	Sweden	
Asset Class:	Platform build-up	
Year of Investment:	2022	dental bauer
Revenues:	€270m	
Core Business:	Dental distribution	
Region:	Europe	
Asset Class:	Platform build-up	
Year of Investment:	2019	connexta IT-Gemeinschaft Südharz
Revenues:	€100m	
Core Business:	IT Systems & Software Services	
Region:	DACH	
Asset Class:	Small-cap LBO	
Year of Investment:	2019	cid GROUP
Revenues:	€80m	
Core Business:	Installation & Transport	
Region:	DACH, Benelux	
Asset Class:	Small-cap LBO	
Year of Investment:	2018	GN G & N Gefahrenteknik- und Nachschubtechnik GmbH
Revenues:	€73m	
Core Business:	Building Equipment	
Region:	DACH	
Asset Class:	Small-cap LBO	
Year of Investment:	2023	tmGroup
Revenues:	€71m	
Core Business:	Property Search Aggregation Services	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2023	GASTRO HERO
Revenues:	€60m	
Core Business:	E-Commerce for gastronomy supplies	
Region:	DACH	
Asset Class:	Platform build-up	
Year of Investment:	2020	PULLMAN FLEET SOLUTIONS
Revenues:	€50m	
Core Business:	Fleet Management	
Region:	DACH	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	ai6 SOLUTIONS
Revenues:	€34m	
Core Business:	Medical devices	
Region:	Europe	
Asset Class:	Small-cap LBO	
Year of Investment:	2021	KIROTEC
Revenues:	€25m	
Core Business:	Constructional fire protection	
Region:	DACH	
Asset Class:	Small-cap LBO	
Year of Investment:	2024	Kratos
Revenues:	€20m	
Core Business:	Energy Technology	
Region:	DACH	
Asset Class:	Small-cap LBO	
Year of Investment:	2024	aribos
Revenues:	€10m	
Core Business:	Collision repairs	
Region:	DACH	
Asset Class:	Small-cap LBO	
Year of Investment:	2025	DEMIS
Revenues:	€10m	
Core Business:	MRO and TIC service provider	
Region:	DACH	
Asset Class:	Small-cap LBO	

## Industrials & Chemicals

Year of Investment:	2025	
Revenues:	\$1.1bn	
Core Business:	Automotive	
Region:	North America	
Asset Class:	Corporate carve-outs	
Year of Investment:	2023	
Revenues:	€748m	
Core Business:	Offset printing prepress solutions	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2024	
Revenues:	\$450m	
Core Business:	CVOH & LV power transmission systems	
Region:	Global, North America	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	
Revenues:	\$435m	
Core Business:	Earth control products	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2023*	
Revenues:	€400m	
Core Business:	Filters and Tapes	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	
Revenues:	€274m	
Core Business:	Off-highway wheels manufacturer	
Region:	Europe and North America	
Asset Class:	Corporate carve-outs	
Year of Investment:	2018	
Revenues:	€200m	
Core Business:	Water Valves	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	
Revenues:	€110m	
Core Business:	Aircraft Seats	
Region:	Global	
Asset Class:	Platform build-up	
Year of Investment:	2020	
Revenues:	€73m	
Core Business:	Renewable Power Systems	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	
Revenues:	€70m	
Core Business:	Ceiling Tiles & Grids	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	
Revenues:	€64m	
Core Business:	Precision Tubing	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2010	
Revenues:	€61m	
Core Business:	Fine Chemicals	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2025	
Revenues:	€60m	
Core Business:	Hard Foils	
Region:	DACH	
Asset Class:	Small-cap LBO	
Year of Investment:	2021	
Revenues:	€60m	
Core Business:	Windows & Door Manufacturing	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2018	
Revenues:	€33m	
Core Business:	Industrial Packaging	
Region:	Europe	
Asset Class:	Small-cap LBO	
Year of Investment:	2022	
Revenues:	€23m	
Core Business:	Sewer renovation services	
Region:	Germany	
Asset Class:	Small-cap LBO	
Year of Investment:	2022	
Revenues:	€17m	
Core Business:	Valves for the laser industry	
Region:	Germany	
Asset Class:	Small-cap LBO	

\* only advised by AURELIUS

## Lifestyle & Consumer Goods

Year of Investment:	2023	
Revenues:	\$2.3bn	
Core Business:	Airline catering and airline retail	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	
Revenues:	€1.3bn	
Core Business:	Homecare services	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2025	
Revenues:	€470m	
Core Business:	Food manufacturing	
Region:	Belgium & Netherlands	
Asset Class:	Corporate carve-out	
Year of Investment:	2016 / 2017	
Revenues:	€412m	
Core Business:	Photographic Retail	
Region:	Europe	
Asset Class:	Platform build-up	
Year of Investment:	2022	
Revenues:	€365m	
Core Business:	Athleisure retail	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2017	
Revenues:	€183m	
Core Business:	DIY Retail	
Region:	Denmark	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	
Revenues:	€140m	
Core Business:	Gardening & landscaping provider	
Region:	Germany	
Asset Class:	Small-cap LBO	
Year of Investment:	2018	
Revenues:	€88m	
Core Business:	Social Catering	
Region:	Germany	
Asset Class:	Growth Capital / Small-cap LBO	
Year of Investment:	2021	
Revenues:	€70m	
Core Business:	Bathroom enclosures & accessories	
Region:	DACH	
Asset Class:	Corporate carve-outs	
Year of Investment:	2024	
Revenues:	€60m	
Core Business:	Manufacturer of glass packaging	
Region:	Germany	
Asset Class:	Platform build-up	
Year of Investment:	2014	
Revenues:	€60m	
Core Business:	Orthopaedic Shoes	
Region:	Europe, APAC	
Asset Class:	Corporate carve-outs	
Year of Investment:	2023	
Revenues:	€57m	
Core Business:	Data & Analytics and Software Engineering	
Region:	Germany	
Asset Class:	Small-cap LBO	
Year of Investment:	2023	
Revenues:	€11m	
Core Business:	Dental Laboratories	
Region:	Germany	
Asset Class:	Small-cap LBO	
Year of Investment:	2023	
Revenues:	€11m	
Core Business:	Boutique Hotel	
Region:	Germany	
Asset Class:	Small-cap LBO	



# Trusted transaction partner

Since its establishment in 2005, AURELIUS has conducted more than 300 transactions, mostly with renowned blue-chip corporates, delivering attractive returns to investors. AURELIUS is proud of this track record and its history, having evolved into a globally trusted and reliable transaction partner to sellers and buyers including:









# Working across the globe

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