



AURELIUS

Creating operational value





About AURELIUS

AURELIUS is a global alternative investor distinguished and widely recognised for its operational approach. Its focus on Private Equity, Private Debt and Real Estate comprises the investment platforms AURELIUS European Opportunities IV, AUR Portfolio III and AURELIUS Growth (Wachstumskapital). AURELIUS has been growing significantly in recent years, in particular expanding its global footprint, and today employs more than 390 professionals in 10 offices spanning Europe and North America.

To date, AURELIUS has completed more than 300 transactions, and has built a strong track record of delivering attractive returns to its investors. Its approach is characterised by its uncompromising focus on operational excellence and an unrivalled ability to efficiently execute highly complex transactions.



Flexibility & long-term investment horizon



180+ Professionals within AURELIUS Operations Advisory



Experience from 300+ Transactions

Investment focus

AURELIUS focuses on small to mid-sized companies, with operational improvement potential, both through equity and debt investments. Different transaction types, such as carve-outs, platform build-ups or succession solutions as well as bespoke financing solutions are targeted through its dedicated investment strategies.

Private Equity

Mid-Market Buyout

AURELIUS European Opportunities IV
Corporate Carve-outs
Transformational Investments
Platform build-ups

Equity tickets up to
100m*

Private Equity

Lower Mid-Market

AUR Portfolio III
Corporate Carve-outs
Operational Improvement
Platform build-ups

Equity tickets up to
25m

Private Debt

AURELIUS Finance Company

Debt tickets up to
35m

Real Estate

AURELIUS Real Estate

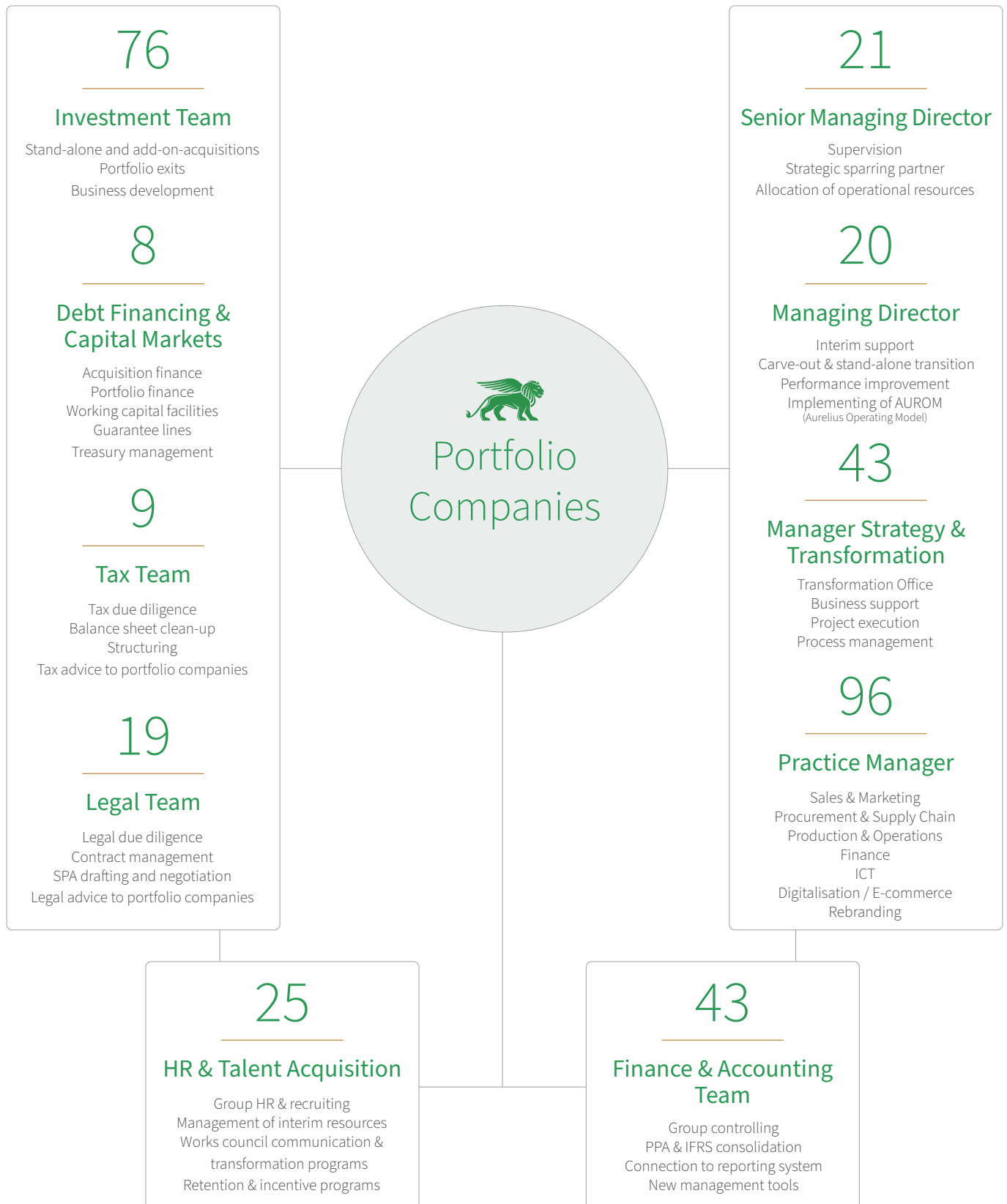
Equity tickets up to
25m

* Higher tickets possible with additional co-invest by Fund Limited Partners.

All amounts are stated in millions of euros (EURm)

Creating operational value

AURELIUS aims to create value by supporting its portfolio companies with an operational approach to drive growth. To help the companies' management in enhancing their operating performance through operational transformation, specialists of the AURELIUS Operations Advisory are made available to support the management teams. The specialists' expertise has proven vital to success in complex situations such as carve-outs or add-on acquisitions as the resource it brings reduces the complexity typically involved.



Numbers shown are the total numbers for all AURELIUS entities and across all global offices.



AURELIUS Portfolio

Technology & Business Services

Year of Investment:	2021	
Revenues:	GBP 2.6bn	
Core Business:	Pharmaceutical distribution	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2016	
Revenues:	EUR 320m	
Core Business:	FMCG Distribution	
Region:	Nordics, DACH	
Asset Class:	Corporate carve-outs	
Year of Investment:	2025	
Revenues:	EUR 280m	
Core Business:	Workforce solutions	
Region:	Sweden	
Asset Class:	Platform build-up	
Year of Investment:	2022	
Revenues:	EUR 270m	
Core Business:	Dental distribution	
Region:	Europe	
Asset Class:	Platform build-up	
Year of Investment:	2019	
Revenues:	EUR 130m	
Core Business:	Building Materials	
Region:	Belgium	
Asset Class:	Corporate carve-outs	
Year of Investment:	2023	
Revenues:	EUR 70m	
Core Business:	Property Search Aggregation Services	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2023	
Revenues:	EUR 60m	
Core Business:	E-Commerce for gastronomy supplies	
Region:	DACH	
Asset Class:	Platform build-up	
Year of Investment:	2020	
Revenues:	GBP 50m	
Core Business:	Fleet Management	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	

Industrials & Chemicals

Year of Investment:	2023	
Revenues:	EUR 750m	
Core Business:	Offset printing prepress solutions	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2024	
Revenues:	USD 450m	
Core Business:	CVOH & LV power transmission systems	
Region:	Global, North America	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	
Revenues:	USD 440m	
Core Business:	Earth control products	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2023*	
Revenues:	EUR 400m	
Core Business:	Filters and Tapes	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	
Revenues:	EUR 275m	
Core Business:	Off-highway wheels manufacturer	
Region:	Europe and North America	
Asset Class:	Corporate carve-outs	
Year of Investment:	2018	
Revenues:	EUR 200m	
Core Business:	Water Valves	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	
Revenues:	EUR 110m	
Core Business:	Aircraft Seats	
Region:	Global	
Asset Class:	Platform build-up	
Year of Investment:	2020	
Revenues:	EUR 70m	
Core Business:	Ceiling Tiles & Grids	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	
Revenues:	EUR 70m	
Core Business:	Renewable Power Systems	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	
Revenues:	EUR 60m	
Core Business:	Precision Tubing	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	
Revenues:	EUR 60m	
Core Business:	Windows & Door Manufacturing	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2010	
Revenues:	EUR 60m	
Core Business:	Fine Chemicals	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	

Lifestyle & Consumer Goods

Year of Investment:	2023	
Revenues:	USD 2.3bn	
Core Business:	Airline catering and airline retail	
Region:	Global	
Asset Class:	Corporate Carve-outs	
Year of Investment:	2021	
Revenues:	GBP 1.3bn	
Core Business:	Homecare services	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2025	
Revenues:	EUR 470m	
Core Business:	Food manufacturing	
Region:	Belgium & Netherlands	
Asset Class:	Corporate carve-out	
Year of Investment:	2016/2017	
Revenues:	EUR 420m	
Core Business:	Photographic Retail	
Region:	Europe	
Asset Class:	Platform build-up	
Year of Investment:	2022	
Revenues:	EUR 370m	
Core Business:	Athleisure retail	
Region:	UK	
Asset Class:	Corporate carve-outs	
Year of Investment:	2011	
Revenues:	EUR 190m	
Core Business:	Yachts & Boats	
Region:	Global	
Asset Class:	Platform build-up	
Year of Investment:	2017	
Revenues:	EUR 180m	
Core Business:	DIY Retail	
Region:	Denmark	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	
Revenues:	EUR 70m	
Core Business:	Bathroom enclosures & accessories	
Region:	DACH	
Asset Class:	Corporate carve-outs	
Year of Investment:	2014	
Revenues:	EUR 60m	
Core Business:	Orthopaedic Shoes	
Region:	Europe, APAC	
Asset Class:	Corporate carve-outs	
Year of Investment:	2024	
Revenues:	EUR 60m	
Core Business:	Manufacturer of glass packaging	
Region:	Europe	
Asset Class:	Platform build-up	

* only advised by AURELIUS

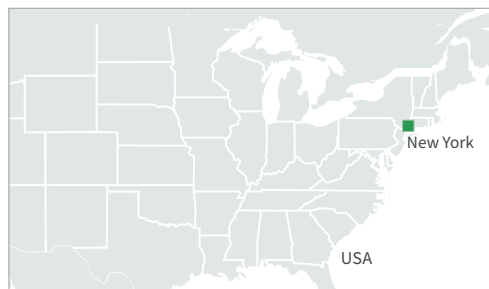


Trusted transaction partner

Since its establishment in 2005, AURELIUS has conducted more than 300 transactions, mostly with renowned blue-chip corporates, delivering attractive returns to investors. AURELIUS is proud of this track record and its history, having evolved into a globally trusted and reliable transaction partner to sellers and buyers including:



Working across the globe



Contact

DACH

Anger Palais, Unterer Anger 3 • 80331 Munich • Germany
Telephone +49 89 544 799 0

United Kingdom & Ireland

33 Glasshouse Street • London W1B 5DG • United Kingdom
Telephone +44 207 440 0480

Southern Europe

Via San Pietro all'Orto 17 • 20121 Milan • Italy

The Quad Central • CBD1040 Birkirkara • Malta

Benelux

Herengracht 493 • 1017 BT Amsterdam • Netherlands
Telephone +31 20 854 6468

4, Rue Jean Monnet • 2180 Luxembourg

Telephone + 352 2021 10 78 70

Nordics

Sturegatan 34 • 114 36 Stockholm • Sweden
Telephone +39 328 8532 900

North America

1270 Avenue of the Americas • New York • NY 10020 • USA
Telephone +1 212-391-3896

www.aurelius-group.com



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