

Matterhorn (4478 m) from Stellisee, Swiss Alps



AURELIUS

Creating operational value





About AURELIUS

AURELIUS is a global alternative investor distinguished and widely recognised for its operational approach. Its focus on Private Equity, Private Debt and Real Estate comprises the investment platforms AURELIUS European Opportunities IV, AUR Portfolio III and AURELIUS Growth (Wachstumskapital). AURELIUS has been growing significantly in recent years, in particular expanding its global footprint, and today employs more than 390 professionals in 10 offices spanning Europe and North America.

To date, AURELIUS has completed more than 300 transactions, and has built a strong track record of delivering attractive returns to its investors. Its approach is characterised by its uncompromising focus on operational excellence and an unrivalled ability to efficiently execute highly complex transactions.



**Flexibility & long-term
investment horizon**



**180+ Professionals
within AURELIUS
Operations Advisory**



**Experience
from
300+ Transactions**

Investment focus

AURELIUS focuses on small to mid-sized companies, with operational improvement potential, both through equity and debt investments. Different transaction types, such as carve-outs, platform build-ups or succession solutions as well as bespoke financing solutions are targeted through its dedicated investment strategies.

Private Equity

Mid-Market Buyout

AURELIUS European
Opportunities IV

Corporate Carve-outs
Transformational Investments
Platform build-ups

Equity tickets up to

100m*

Private Equity

Lower Mid-Market

AUR Portfolio III

Corporate Carve-outs
Operational Improvement
Platform build-ups

Equity tickets up to

25m

Private Equity

Growth

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Growth

Platform build-ups
Succession solutions

Equity tickets up to

25m

Private Debt

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Finance Company

Debt tickets up to

35m

Real Estate

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Real Estate

Equity tickets up to

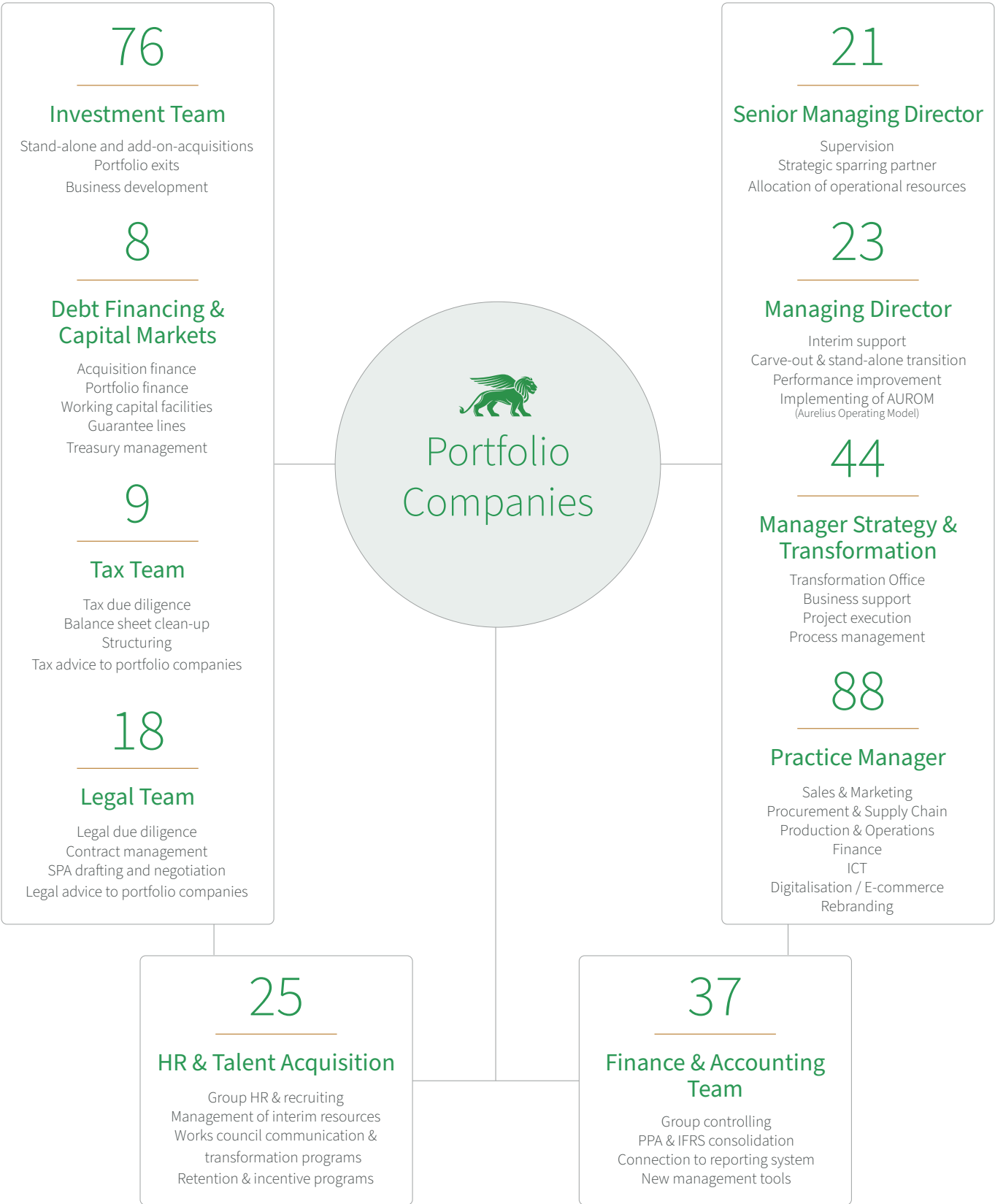
25m

* Higher tickets possible with additional co-invest by Fund Limited Partners.

All amounts are stated in millions of euros (EURm)

Creating operational value

AURELIUS aims to create value by supporting its portfolio companies with an operational approach to drive growth. To help the companies' management in enhancing their operating performance through operational transformation, specialists of the AURELIUS Operations Advisory are made available to support the management teams. The specialists' expertise has proven vital to success in complex situations such as carve-outs or add-on acquisitions as the resource it brings reduces the complexity typically involved.



Numbers shown are the total numbers for all AURELIUS entities and across all global offices.



AURELIUS Portfolio

Technology & Business Services

Year of Investment:	2021	AAH
Revenues:	GBP 2.6bn	
Core Business:	Pharmaceutical distribution	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2016	CONAXESS
Revenues:	EUR 319m	TRADE
Core Business:	FMCG Distribution	
Region:	Nordics, DACH	
Asset Class:	Corporate carve-outs	
Year of Investment:	2022	dental bauer
Revenues:	EUR 270m	
Core Business:	Dental distribution	
Region:	Europe	
Asset Class:	Platform build-up	
Year of Investment:	2019	YouBuild
Revenues:	EUR 125m	BUILDING MATERIALS
Core Business:	Building Materials	
Region:	Belgium	
Asset Class:	Corporate carve-outs / Platform	
Year of Investment:	2019	connexta
Revenues:	EUR 100m	IT. Gemeinsam. Stärker.
Core Business:	IT Systems & Software Services	
Region:	DACH	
Asset Class:	Small Cap LBO	
Year of Investment:	2019	u
Revenues:	EUR 80m	DB GROUP
Core Business:	IT Systems & Transport	
Region:	DACH, Benelux	
Asset Class:	Small Cap LBO	
Year of Investment:	2023	tmgroup
Revenues:	EUR 71m	
Core Business:	Property Search Aggregation Services	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2018	GN
Revenues:	EUR 73m	G & N Gefahreneinzel- und Bauteilchemische GmbH
Core Business:	Building Equipment	
Region:	DACH	
Asset Class:	Small Cap LBO	
Year of Investment:	2021	KIROTEC
Revenues:	EUR 25m	
Core Business:	Constructional fire protection	
Region:	DACH	
Asset Class:	Small Cap LBO	
Year of Investment:	2021	aió SOLUTIONS
Revenues:	EUR 34m	
Core Business:	Medical devices	
Region:	Europe	
Asset Class:	Small Cap LBO	
Year of Investment:	2020	detail
Revenues:	EUR 23m	
Core Business:	Digital marketing	
Region:	DACH	
Asset Class:	Small Cap LBO	
Year of Investment:	2024	aribos
Revenues:	EUR 10m	
Core Business:	Collision repairs	
Region:	DACH	
Asset Class:	Small Cap LBO	
Year of Investment:	2023	GASTRO HERO
Revenues:	EUR 55m	
Core Business:	E-Commerce for gastronomy supplies	
Region:	DACH	
Asset Class:	Platform build-up	
Year of Investment:	2020	PULLMAN
Revenues:	GBP 50m	FLEET SOLUTIONS
Core Business:	Fleet Management	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2024	iKratos
Revenues:	EUR 20m	ENERGY AND INNOVATION
Core Business:	Energy Technology	
Region:	DACH	
Asset Class:	Small Cap LBO	

Industrials & Chemicals

Year of Investment:	2024	MUNIA
Revenues:	USD 450m	
Core Business:	CVOH & LV power transmission systems	
Region:	Global, North America	
Asset Class:	Corporate carve-outs	
Year of Investment:	2023	ECO
Revenues:	EUR 748m	
Core Business:	Offset printing prepress solutions	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2023*	Filtrona
Revenues:	EUR 400m	
Core Business:	Filters and Tapes	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	MINOVA
Revenues:	USD 435m	
Core Business:	Earth control products	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	moveero
Revenues:	EUR 274m	
Core Business:	Off-highway wheels manufacturer	
Region:	Europe and North America	
Asset Class:	Corporate carve-outs	
Year of Investment:	2018	VAG
Revenues:	EUR 200m	
Core Business:	Water Valves	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	ZIM
Revenues:	EUR 110m	AIRCRAFT SEATING
Core Business:	Aircraft Seats	
Region:	Global	
Asset Class:	Platform build-up	
Year of Investment:	2021	aps
Revenues:	EUR 153m	
Core Business:	Consumer Batteries	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	zentia
Revenues:	EUR 70m	
Core Business:	Ceiling Tiles & Grids	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	remi&claeys
Revenues:	EUR 64m	aluminium
Core Business:	Precision Tubing	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	SEG
Revenues:	EUR 73m	RENEWABLES
Core Business:	Renewable Power Systems	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	UNILUX
Revenues:	EUR 60m	
Core Business:	Windows & Door Manufacturing	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2018	E
Revenues:	EUR 33m	
Core Business:	Industrial Packaging	
Region:	Europe	
Asset Class:	Small Cap LBO	
Year of Investment:	2010	CaloChem
Revenues:	EUR 61m	
Core Business:	Fine Chemicals	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2022	dks
Revenues:	EUR 23m	group
Core Business:	Sewer renovation services	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2022	M
Revenues:	EUR 17m	MULTICO GROUP
Core Business:	Valves for the laser industry	
Region:	Germany	
Asset Class:	Small Cap LBO	

Lifestyle & Consumer Goods

Year of Investment:	2023	LSG Sky Chefs
Revenues:	USD 2.3bn	
Core Business:	Airline catering and airline retail	
Region:	Global	
Asset Class:	Corporate carve-outs	LSGgroup
Year of Investment:	2021	LloydsPharmacy
Revenues:	GBP 1.3bn	Clinical Homecare
Core Business:	Homecare services	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2016/2017	COO
Revenues:	EUR 412m	EUROPEAN TRADING GROUP
Core Business:	Photographic Retail	
Region:	Europe	
Asset Class:	Platform build-up	
Year of Investment:	2022	FOOTA2YJUM
Revenues:	EUR 365m	
Core Business:	Athleisure retail	
Region:	UK	
Asset Class:	Corporate carve-outs	
Year of Investment:	2017	SILVAN
Revenues:	EUR 183m	
Core Business:	DIY Retail	
Region:	Denmark	
Asset Class:	Corporate carve-outs	
Year of Investment:	2011	Hanse
Revenues:	EUR 191m	
Core Business:	Yachts & Boats	
Region:	Global	
Asset Class:	Platform build-up	
Year of Investment:	2021	GREENOVIS GROUP
Revenues:	EUR 126m	
Core Business:	Gardening & landscaping provider	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2021	HÜPPE
Revenues:	EUR 70m	
Core Business:	Bathroom enclosures & accessories	
Region:	DACH	
Asset Class:	Corporate carve-outs	
Year of Investment:	2014	Scholl
Revenues:	EUR 60m	
Core Business:	Orthopaedic Shoes	
Region:	Europe, APAC	
Asset Class:	Corporate carve-outs	
Year of Investment:	2017	BETTER TASTE
Revenues:	EUR 39m	
Core Business:	Catering Service Provider focusing on meal deliveries for schools, kindergarten, companies and Events.	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2023	BVN
Revenues:	EUR 27m	
Core Business:	Catering Service Provider focusing on meal deliveries for elderly people, schools and kindergarten	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2023	dentara
Revenues:	EUR 11m	group
Core Business:	Dental Laboratories	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2023	little BIG
Revenues:	EUR 11m	RETAIL
Core Business:	Boutique Hotel	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2023	Windhoff
Revenues:	EUR 57m	Group
Core Business:	Data & Analytics and Software Engineering	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2024	WECK
Revenues:	EUR 60m	
Core Business:	Manufacturer of glass packaging	
Region:	Germany	
Asset Class:	Platform build-up	

* only advised by AURELIUS



Trusted transaction partner

Since its establishment in 2005, AURELIUS has conducted more than 300 transactions, mostly with renowned blue-chip corporates, delivering attractive returns to investors. AURELIUS is proud of this track record and its history, having evolved into a globally trusted and reliable transaction partner to sellers and buyers including:



Working across the globe



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