

Matterhorn (4478 m) from Stellisee, Swiss Alps



AURELIUS

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Creating operational value





## About AURELIUS

AURELIUS is a global alternative investor distinguished and widely recognised for its operational approach. Its focus on Private Equity, Private Debt and Real Estate comprises the investment platforms AURELIUS European Opportunities IV, AURELIUS Equity Opportunities and AURELIUS Wachstumskapital (Growth Capital). AURELIUS has been growing significantly in recent years, in particular expanding its global footprint, and today employs more than 370 professionals in 10 offices spanning Europe and North America.

To date, AURELIUS has completed more than 300 transactions, and has built a strong track record of delivering attractive returns to its investors. Its approach is characterised by its uncompromising focus on operational excellence and an unrivalled ability to efficiently execute highly complex transactions.



**Flexibility & long-term  
investment horizon**



**180+ Professionals  
within AURELIUS  
Operations Advisory**



**Experience  
from  
300+ Transactions**

## Investment focus

AURELIUS focuses on small to mid-sized companies, with operational improvement potential, both through equity and debt investments. Different transaction types, such as carve-outs, platform build-ups or succession solutions as well as bespoke financing solutions are targeted through its dedicated investment strategies.

### Private Equity

#### Mid-Market Buyout

AURELIUS European  
Opportunities IV

Corporate Carve-outs  
Transformational Investments  
Platform build-ups

Equity tickets up to

**100m\***

### Private Equity

#### Lower Mid-Market

AURELIUS  
Equity Opportunities

Corporate Carve-outs  
Operational Improvement  
Platform build-ups

Equity tickets up to

**25m**

### Private Equity

#### Growth

AURELIUS  
Wachstumskapital

Platform build-ups  
Succession solutions

Equity tickets up to

**25m**

### Private Debt

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Finance Company

Debt tickets up to

**35m**

### Real Estate

AURELIUS  
Real Estate

Equity tickets up to

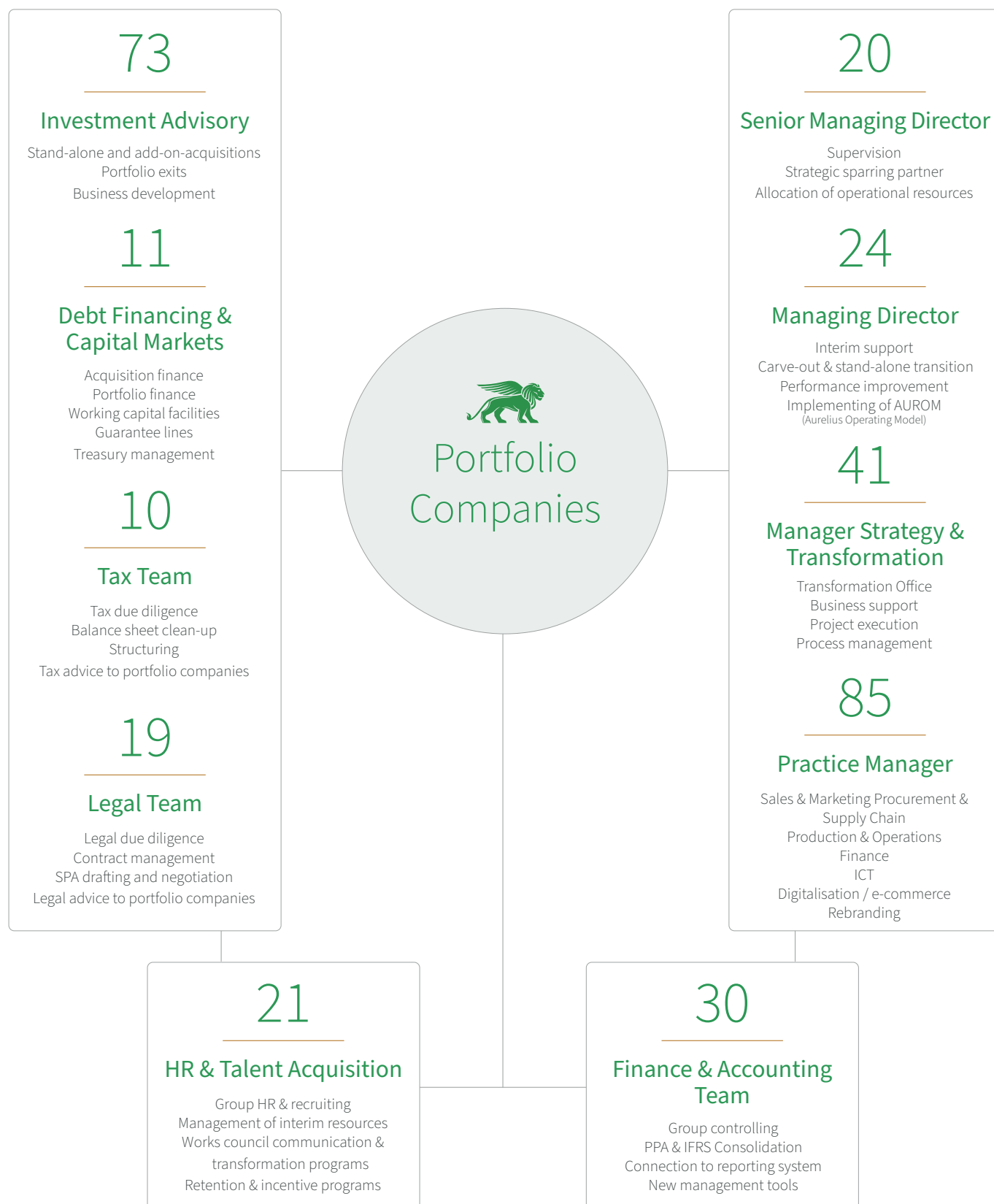
**25m**

\* Higher tickets possible with additional co-invest by Fund Limited Partners.

All amounts are stated in millions of euros (EURm)

## Creating operational value

AURELIUS aims to create value by supporting its portfolio companies with an operational approach to drive growth. To help the companies' management in enhancing their operating performance through operational transformation, specialists of the AURELIUS Operations Advisory are made available to support the management teams. The specialists' expertise has proven vital to success in complex situations such as carve-outs or add-on acquisitions as the resource it brings reduces the complexity typically involved.



Numbers shown are the total numbers for all AURELIUS entities and across all global offices.





# AURELIUS Portfolio

## Technology & Business Services

Year of Investment:	2021	<b>AAH</b>
Revenues:	£2.6bn	
Core Business:	Pharmaceutical distribution	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2016	<b>CONAXESS</b>
Revenues:	EUR 300m	<b>TRADE</b>
Core Business:	FMCG Distribution	
Region:	Nordics, DACH	
Asset Class:	Corporate carve-outs	
Year of Investment:	2022	<b>dental bauer</b>
Revenues:	EUR 270m	
Core Business:	Dental distribution	
Region:	Europe	
Asset Class:	Platform build-up	
Year of Investment:	2019	<b>YouBuild</b>
Revenues:	EUR 125m	<b>BUILDING MATERIALS</b>
Core Business:	Building Materials	
Region:	Belgium	
Asset Class:	Corporate carve-outs / Platform	
Year of Investment:	2019	<b>connexta</b>
Revenues:	EUR 100m	<b>IT: Gemeinsam. Stärker.</b>
Core Business:	IT Systems & Software Services	
Region:	DACH	
Asset Class:	Small Cap LBO	
Year of Investment:	2019	<b>DB GROUP</b>
Revenues:	EUR 80m	
Core Business:	Installation & Transport	
Region:	DACH, Benelux	
Asset Class:	Small Cap LBO	
Year of Investment:	2023	<b>tmgroup</b>
Revenues:	EUR 71 m	
Core Business:	Property Search Aggregation Services	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2018	<b>GN</b>
Revenues:	EUR 70m	<b>G &amp; H Gefäßrenn- und Hochdrucktechnik GmbH</b>
Core Business:	Building Equipment	
Region:	DACH	
Asset Class:	Small Cap LBO	
Year of Investment:	2021	<b>KIROTEC</b>
Revenues:	EUR 25m	
Core Business:	Constructional fire protection	
Region:	DACH	
Asset Class:	Small Cap LBO	
Year of Investment:	2021	<b>aio SOLUTIONS</b>
Revenues:	EUR 20m	
Core Business:	Medical devices	
Region:	Europe	
Asset Class:	Small Cap LBO	
Year of Investment:	2020	<b>detailM</b>
Revenues:	EUR 20m	
Core Business:	Digital marketing	
Region:	DACH	
Asset Class:	Small Cap LBO	
Year of Investment:	2024	<b>aribos</b>
Revenues:	EUR 10m	
Core Business:	Collision repairs	
Region:	DACH	
Asset Class:	Small Cap LBO	
Year of Investment:	2023	<b>GASTRO HERO</b>
Revenues:	EUR 54.7m	
Core Business:	E-Commerce for gastronomy supplies	
Region:	DACH	
Asset Class:	Platform build-up	

## Industrials & Chemicals

Year of Investment:	2024	<b>MUNIA</b>
Revenues:	USD 450m	
Core Business:	CVOH & LV power transmission systems	
Region:	Global, North America	
Asset Class:	Corporate carve-outs	
Year of Investment:	2023	<b>ECO</b>
Revenues:	EUR 748 m	
Core Business:	Offset printing prepress solutions	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2023*	<b>iltrona</b>
Revenues:	£350 m / EUR 400 m	
Core Business:	Filters and Tapes	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	<b>MINOVA</b>
Revenues:	USD 435m	
Core Business:	Earth control products	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	<b>moveero</b>
Revenues:	EUR 265m	
Core Business:	Off-highway wheels manufacturer	
Region:	Europe and North America	
Asset Class:	Corporate carve-outs	
Year of Investment:	2018	<b>VAG</b>
Revenues:	EUR 200m	
Core Business:	Water Valves	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	<b>ZIM AIRCRAFT SEATING</b>
Revenues:	EUR 110m	
Core Business:	Aircraft Seats	
Region:	Global	
Asset Class:	Platform build-up	
Year of Investment:	2021	<b>aps</b>
Revenues:	EUR 100m	<b>Advanced Power Solutions</b>
Core Business:	Consumer Batteries	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	<b>zentia</b>
Revenues:	EUR 70m	
Core Business:	Ceiling Tiles & Grids	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	<b>remi+clayes</b>
Revenues:	EUR 60 m	<b>aluminium</b>
Core Business:	Precision Tubing	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	<b>SEG</b>
Revenues:	EUR 55m	<b>Renewable</b>
Core Business:	Renewable Power Systems	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	<b>UNILUX</b>
Revenues:	EUR 50 m	<b>Fenster und Türen</b>
Core Business:	Windows & Door Manufacturing	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2018	<b>E</b>
Revenues:	EUR 33m	
Core Business:	Industrial Packaging	
Region:	United Kingdom	
Asset Class:	Small Cap LBO	
Year of Investment:	2010	<b>CaloChem</b>
Revenues:	EUR 25 m	
Core Business:	Fine Chemicals	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2022	<b>dks group</b>
Revenues:	EUR 20m	
Core Business:	Sewer renovation services	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2022	<b>M</b>
Revenues:	EUR 17m	<b>MULTICO GROUP</b>
Core Business:	Valves for the laser industry	
Region:	Germany	
Asset Class:	Small Cap LBO	

## Lifestyle & Consumer Goods

Year of Investment:	2023	<b>LSG Sky Chefs</b>
Revenues:	USD 2.0bn	
Core Business:	Airline catering and airline retail	
Region:	Global	
Asset Class:	Mid-market	<b>LSGgroup</b>
Year of Investment:	2021	<b>UdayPharmacy</b>
Revenues:	£1.3bn	<b>Clinical Homecare</b>
Core Business:	Homecare services	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2016/2017	<b>EUROPEAN TRADING GROUP</b>
Revenues:	EUR 385m	
Core Business:	Photographic Retail	
Region:	Europe	
Asset Class:	Platform build-up	
Year of Investment:	2022	<b>FOOT22JUM</b>
Revenues:	GBP 300 m / EUR 340 m	
Core Business:	Athleisure retail	
Region:	UK	
Asset Class:	Corporate carve-outs	
Year of Investment:	2017	<b>SILVAN</b>
Revenues:	EUR 180m	
Core Business:	DIY Retail	
Region:	Denmark	
Asset Class:	Corporate carve-outs	
Year of Investment:	2011	<b>Hanse</b>
Revenues:	EUR 150m	
Core Business:	Yachts & Boats	
Region:	Global	
Asset Class:	Platform build-up	
Year of Investment:	2021	<b>GREENOVIS GROUP</b>
Revenues:	EUR 105m	
Core Business:	Gardening & landscaping provider	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2021	<b>HUPPE</b>
Revenues:	EUR 70m	<b>SHOWER AND SOUL</b>
Core Business:	Bathroom enclosures & accessories	
Region:	DACH	
Asset Class:	Corporate carve-outs	
Year of Investment:	2014	<b>Scholl</b>
Revenues:	EUR 60m	
Core Business:	Orthopaedic Shoes	
Region:	Europe, APAC	
Asset Class:	Corporate carve-outs	
Year of Investment:	2017	<b>BETTER TASTE</b>
Revenues:	EUR 35m	
Core Business:	Catering Service Provider focusing on meal deliveries for schools, kindergartens, companies and Events.	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2023	<b>BVN</b>
Revenues:	EUR 24m	
Core Business:	Catering Service Provider focusing on meal deliveries for elderly people, schools and kindergarten	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2023	<b>dentana group</b>
Revenues:	EUR 11m	
Core Business:	Dental Laboratories	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2023	<b>little BIG</b>
Revenues:	EUR 10.5m	
Core Business:	Boutique Hotel	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2023	<b>Windhoff Group</b>
Revenues:	EUR 57m	
Core Business:	Data & Analytics and Software Engineering	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2024	<b>WECK</b>
Revenues:	EUR 60m	
Core Business:	Manufacturer of glass packaging	
Region:	Germany	
Asset Class:	Platform build-up	



## Trusted transaction partner

Since its establishment in 2005, AURELIUS has conducted more than 300 transactions, mostly with renowned blue-chip corporates, delivering attractive returns to investors. AURELIUS is proud of this track record and its history, having evolved into a globally trusted and reliable transaction partner to sellers and buyers including:



## Working across the globe

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