



AURELIUS

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Creating operational value





## About AURELIUS

AURELIUS is a globally active alternative investor, distinguished and widely recognised for its operational approach. It focuses on Private Equity, Private Debt and Real Estate. Its key investment platforms include AURELIUS European Opportunities IV, AURELIUS Equity Opportunities and AURELIUS Wachstumskapital (Growth Capital). AURELIUS has been growing significantly in recent years, particularly expanding its global footprint, and today employs more than 370 professionals in 10 offices spanning Europe and North America.

To date, AURELIUS has completed more than 300 transactions, and has built a strong track record of delivering attractive returns to its investors. Its approach is characterised by its uncompromising focus on operational excellence and an unrivalled ability to efficiently execute highly complex transactions.



**Flexibility & long-term investment horizon**



**180+ In-house operations specialists**



**Experience from 300+ Transactions**

## Investment focus

AURELIUS focuses on small to mid-sized companies, with operational improvement potential, both through equity and debt investments. Different transaction types, such as carve-outs, platform build-ups or succession solutions as well as bespoke financing solutions are targeted through its dedicated investment strategies.

### Private Equity

#### Mid-Market Buyout

AURELIUS European Opportunities IV  
Corporate Carve-outs  
Transformational Investments  
Platform build-ups

Equity tickets up to

**100m\***

### Private Equity

#### Lower Mid-Market

AURELIUS Equity Opportunities  
Corporate Carve-outs  
Operational Improvement  
Platform build-ups

Equity tickets up to

**25m**

### Private Equity

#### Growth

AURELIUS Wachstumskapital  
Platform build-ups  
Succession solutions

Equity tickets up to

**25m**

### Private Debt

AURELIUS Finance Company

Debt tickets up to

**35m**

### Real Estate

AURELIUS Real Estate

Equity tickets up to

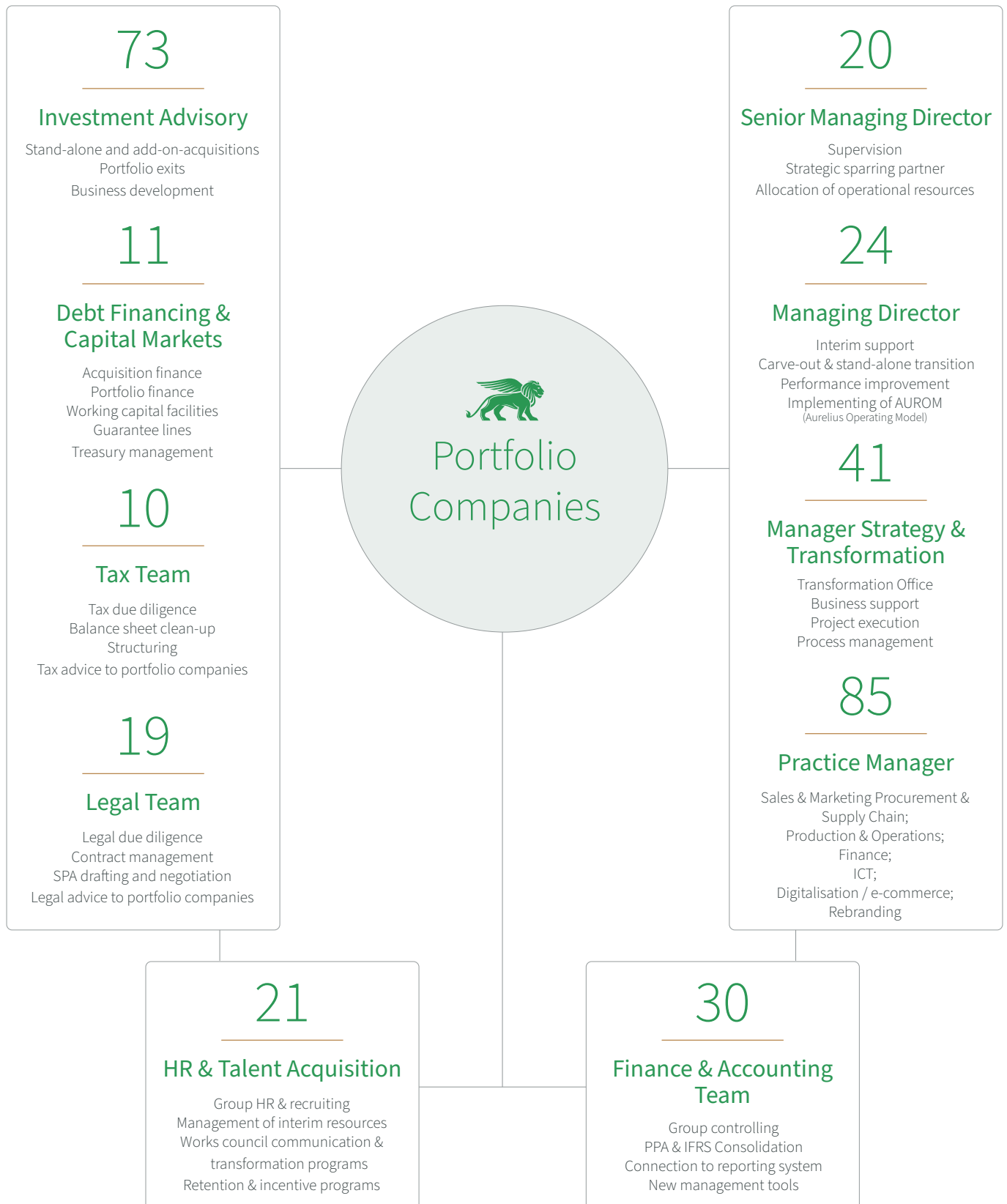
**25m**

\* Higher tickets possible with additional co-invest by Fund Limited Partners.

All amounts are stated in millions of euros (EURm)

# Creating operational value

AURELIUS aims to create value by supporting its portfolio companies with an operational approach to drive value and growth. To help the companies' management in enhancing their operating performance through operational transformation, specialists of the AURELIUS Task Force are made available to advise the management teams. The specialists' expertise has proven vital to success in complex situations such as carve-outs or add-on acquisitions as the resource the Task Force can bring in supports the mitigation of complexity typically involved.



Numbers shown are the total numbers for all AURELIUS entities and across all global offices.



# AURELIUS Portfolio

## IT & Business services

Year of Investment:	2021	
Revenues:	£2.6 bn	
Core Business:	Pharmaceutical distribution	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2016	
Revenues:	EUR 300 m	
Core Business:	FMCG Distribution	
Region:	Nordics, DACH	
Asset Class:	Corporate carve-outs	
Year of Investment:	2022	
Revenues:	EUR 270 m	
Core Business:	Dental distribution	
Region:	Europe	
Asset Class:	Platform build-up	
Year of Investment:	2019	
Revenues:	EUR 260 m	
Core Business:	Fleet Management	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2022	
Revenues:	EUR 130 m	
Core Business:	Ceramic Tiles	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2019	
Revenues:	EUR 125 m	
Core Business:	Building Materials	
Region:	Belgium	
Asset Class:	Corporate carve-outs / Platform	
Year of Investment:	2019	
Revenues:	EUR 100 m	
Core Business:	IT Systems & Software Services	
Region:	DACH	
Asset Class:	Small Cap LBO	
Year of Investment:	2019	
Revenues:	EUR 80 m	
Core Business:	Installation & Transport	
Region:	DACH, Benelux	
Asset Class:	Small Cap LBO	
Year of Investment:	2014	
Revenues:	EUR 80 m	
Core Business:	Scaffolding Services	
Region:	DACH	
Asset Class:	Small Cap LBO	
Year of Investment:	2023	
Revenues:	EUR 71 m	
Core Business:	Property Search Aggregation Services	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2018	
Revenues:	EUR 70 m	
Core Business:	Building Equipment	
Region:	DACH	
Asset Class:	Small Cap LBO	
Year of Investment:	2021	
Revenues:	EUR 25 m	
Core Business:	Constructional fire protection	
Region:	DACH	
Asset Class:	Small Cap LBO	
Year of Investment:	2021	
Revenues:	EUR 20 m	
Core Business:	Medical devices	
Region:	Europe	
Asset Class:	Small Cap LBO	
Year of Investment:	2020	
Revenues:	EUR 20 m	
Core Business:	Digital marketing	
Region:	DACH	
Asset Class:	Small Cap LBO	

## Industrials & Chemicals

Year of Investment:	2023	
Revenues:	EUR 748 m	
Core Business:	Offset printing prepress solutions	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2023*	
Revenues:	£350 m / EUR 400 m	
Core Business:	Filters and Tapes	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	
Revenues:	USD 435 m	
Core Business:	Earth control products	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	
Revenues:	EUR 265 m	
Core Business:	Off-highway wheels manufacturer	
Region:	Europe and North America	
Asset Class:	Corporate carve-outs	
Year of Investment:	2018	
Revenues:	EUR 200 m	
Core Business:	Water Valves	
Region:	Global	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	
Revenues:	EUR 110 m	
Core Business:	Aircraft Seats	
Region:	Global	
Asset Class:	Platform build-up	
Year of Investment:	2021	
Revenues:	EUR 100 m	
Core Business:	Consumer Batteries	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	
Revenues:	EUR 70 m	
Core Business:	Ceiling Tiles & Grids	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	
Revenues:	EUR 60 m	
Core Business:	Precision Tubing	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2020	
Revenues:	EUR 55 m	
Core Business:	Renewable Power Systems	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2021	
Revenues:	EUR 50 m	
Core Business:	Windows & Door Manufacturing	
Region:	Europe	
Asset Class:	Corporate carve-outs	
Year of Investment:	2018	
Revenues:	EUR 33 m	
Core Business:	Industrial Packaging	
Region:	Europe	
Asset Class:	Small Cap LBO	
Year of Investment:	2010	
Revenues:	EUR 25 m	
Core Business:	Fine Chemicals	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2022	
Revenues:	EUR 20 m	
Core Business:	Sewer renovation services	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2022	
Revenues:	EUR 17 m	
Core Business:	Valves for the laser industry	
Region:	Germany	
Asset Class:	Small Cap LBO	

## Lifestyle & Consumer Goods

Year of Investment:	2023	
Revenues:	USD 2.0 bn	
Core Business:	Airline catering and airline retail	
Region:	Global	
Asset Class:	Mid-market	
Year of Investment:	2021	
Revenues:	£1.3 bn	
Core Business:	Homecare services	
Region:	United Kingdom	
Asset Class:	Corporate carve-outs	
Year of Investment:	2016 / 2017	
Revenues:	EUR 385 m	
Core Business:	Photographic Retail	
Region:	Europe	
Asset Class:	Platform build-up	
Year of Investment:	2022	
Revenues:	GBP 300 m / EUR 340 m	
Core Business:	Athleisure retail	
Region:	UK	
Asset Class:	Corporate carve-outs	
Year of Investment:	2017	
Revenues:	EUR 180 m	
Core Business:	DIY Retail	
Region:	Denmark	
Asset Class:	Corporate carve-outs	
Year of Investment:	2011	
Revenues:	EUR 150 m	
Core Business:	Yachts & Boats	
Region:	Global	
Asset Class:	Platform build-up	
Year of Investment:	2021	
Revenues:	EUR 105 m	
Core Business:	Gardening & landscaping provider	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2021	
Revenues:	EUR 70 m	
Core Business:	Bathroom enclosures & accessories	
Region:	DACH	
Asset Class:	Corporate carve-outs	
Year of Investment:	2014	
Revenues:	EUR 60 m	
Core Business:	Orthopaedic Shoes	
Region:	Europe, APAC	
Asset Class:	Corporate carve-outs	
Year of Investment:	2017	
Revenues:	EUR 35 m	
Core Business:	Catering Service Provider focusing on meal deliveries for schools, kindergarten, companies and Events.	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2023	
Revenues:	EUR 24 m	
Core Business:	Catering Service Provider focusing on meal deliveries for elderly people, schools and kindergarten	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2023	
Revenues:	EUR 11 m	
Core Business:	Dental Laboratories	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2023	
Revenues:	EUR 10.5 m	
Core Business:	Boutique Hotel	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2023	
Revenues:	EUR 54.7 m	
Core Business:	E-Commerce for gastronomy supplies	
Region:	DACH	
Asset Class:	Platform build-up	
Year of Investment:	2023	
Revenues:	EUR 57 m	
Core Business:	Data & Analytics and Software Engineering	
Region:	Germany	
Asset Class:	Small Cap LBO	
Year of Investment:	2024	
Revenues:	EUR 60 m	
Core Business:	Manufacturer of glass packaging	
Region:	Germany	
Asset Class:	Platform build-up	

\* only advised by AURELIUS



## Trusted transaction partner

Since its establishment in 2005, AURELIUS has conducted more than 300 transactions, mostly with renowned blue-chip corporates, delivering attractive returns to investors. AURELIUS is proud of this track record and its history, having evolved into a globally trusted and reliable transaction partner to sellers and buyers including:



## Working across the globe



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